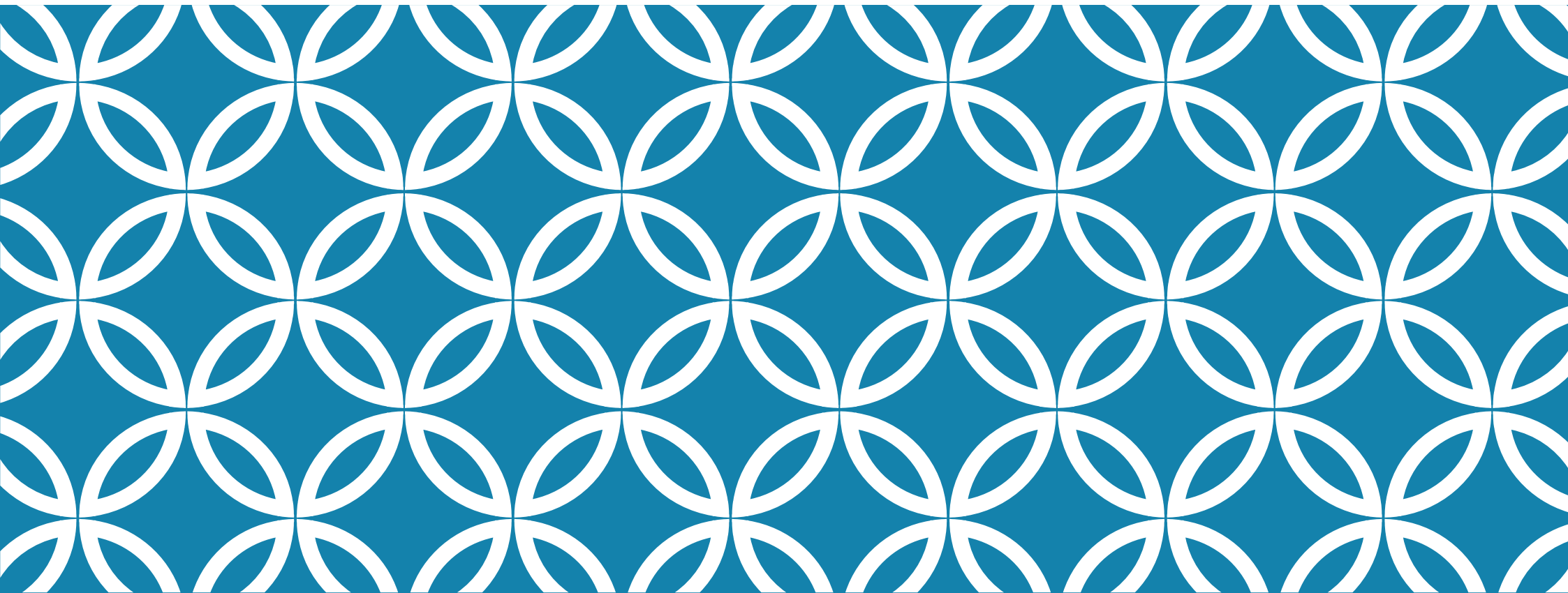




AN ASSESSMENT OF THE COMPETITIVENESS OF PAPEETE PORT

Georges Puchon, Director,
Port of Papeete,
French Polynesia

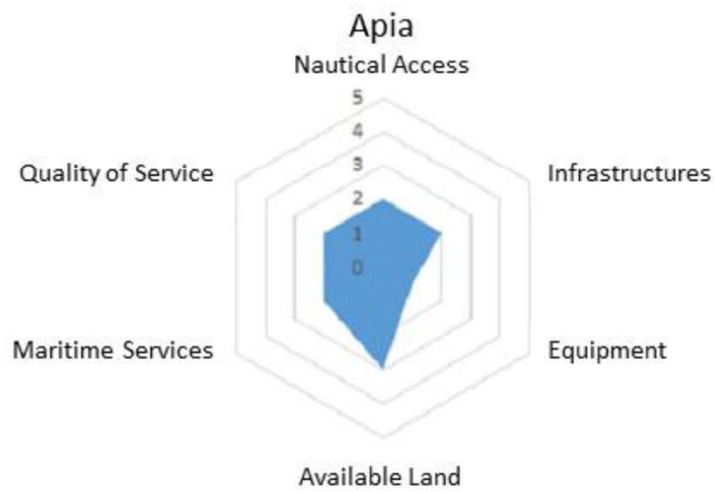
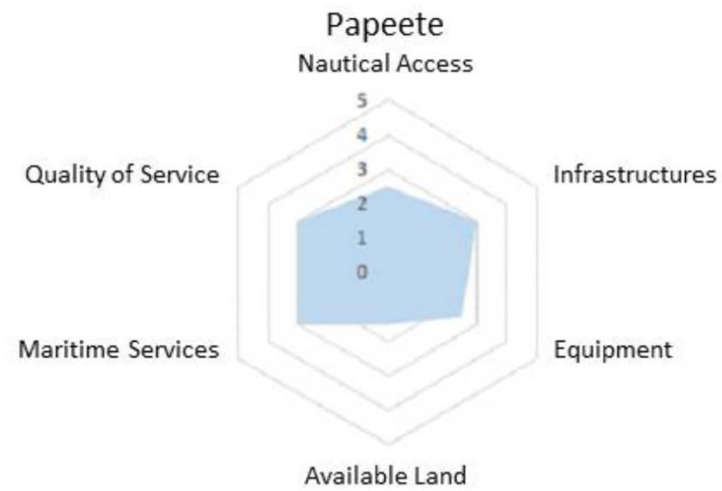
OBJECTIVE

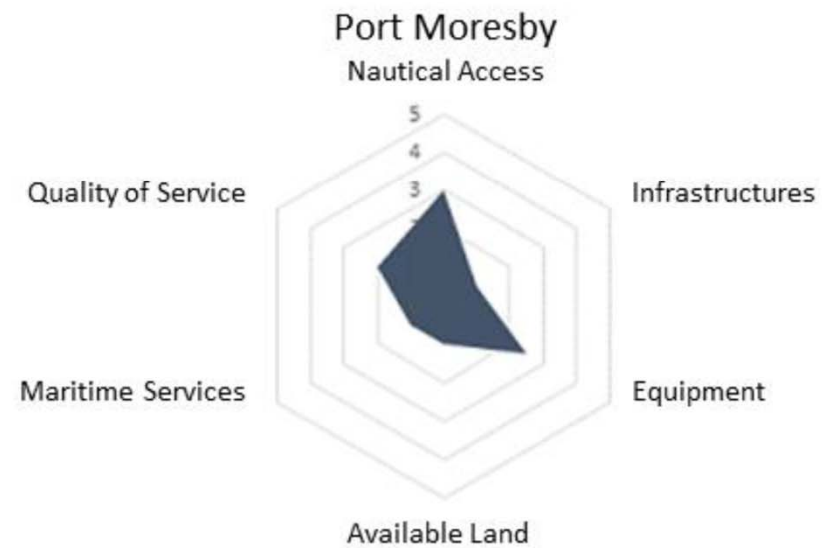
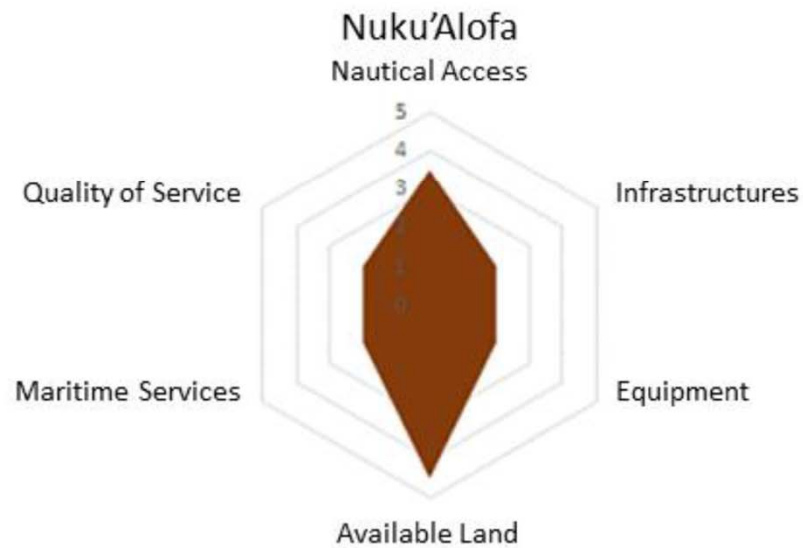
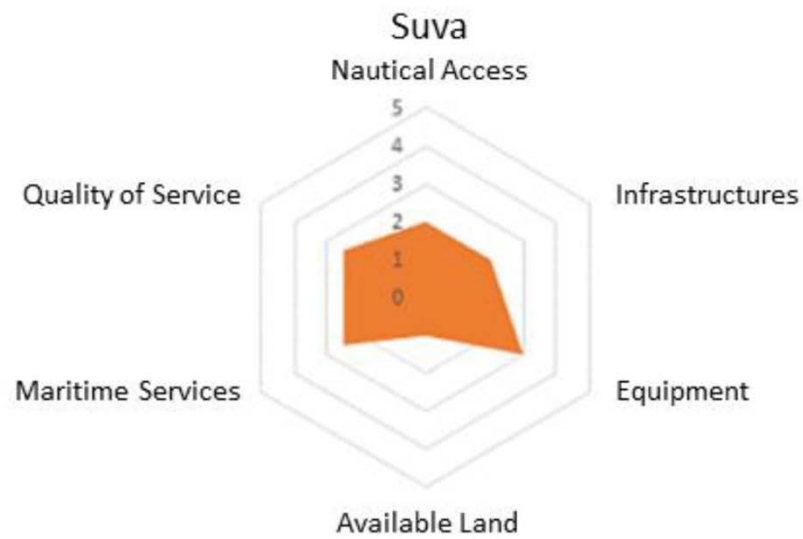
To summarize the results of the study conducted in 2015, by the consulting firm SYSTRA, on the port transit costs of the ports located in the South Pacific region and in the French overseas, with a comparison made with the following ports:

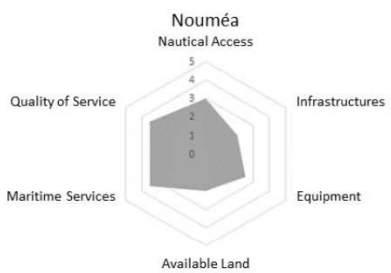
- Port of Papeete (French Polynesia)
- Apia (Samoa)
- Lyttelton (New Zealand)
- Port Moresby (Papua New Guinea)
- Nouméa (New Caledonia)
- Nuku’Alofa (Tonga)
- Pago Pago (American Samoa)
- Suva (Fiji)

DETAILED SURVEY

	Papeete	Apia	Lyttelton	Moresby	Nouméa	Nuku’Alofa	Pago Pago	Suva
Container Traffics (EVP 2014)	69 296	11 971	367 566	80 529	100 598	12 407		57 288
Quay Length	450+400 +390+1100m	165+185m	410+230 +270m	70+125+70 +23m	750+270+90 +110m	500+120m	120+33+27m	492+188 +163m
Maximum draft per dock (m)	11	10,4	12,9	12,0	10,3	10,0	10,5	10,0
Dock Container-handling Equipment	Mobile Crane	-	Gantries	Mobile Crane	Mobile Crane	Mobile Crane	-	Mobile Crane
Park Container-handling Equipment	Reach Stackers	Forklift	Straddle Carriers	Reach Stackers	Reach Stackers	Forklift	Forklift	Forklift
Water Supply	✓	✓ (Private)	✓	✓	✓	✓ (Private)	✓ (Private)	✓
Garbage Collection	✓	✓ (Private)	✓	✓	✗	✓ (Private)	✓ (Private)	
Electricity Supply	✓	✓	✓	✓	✓	✓ (Private)	✓ (Private)	✓

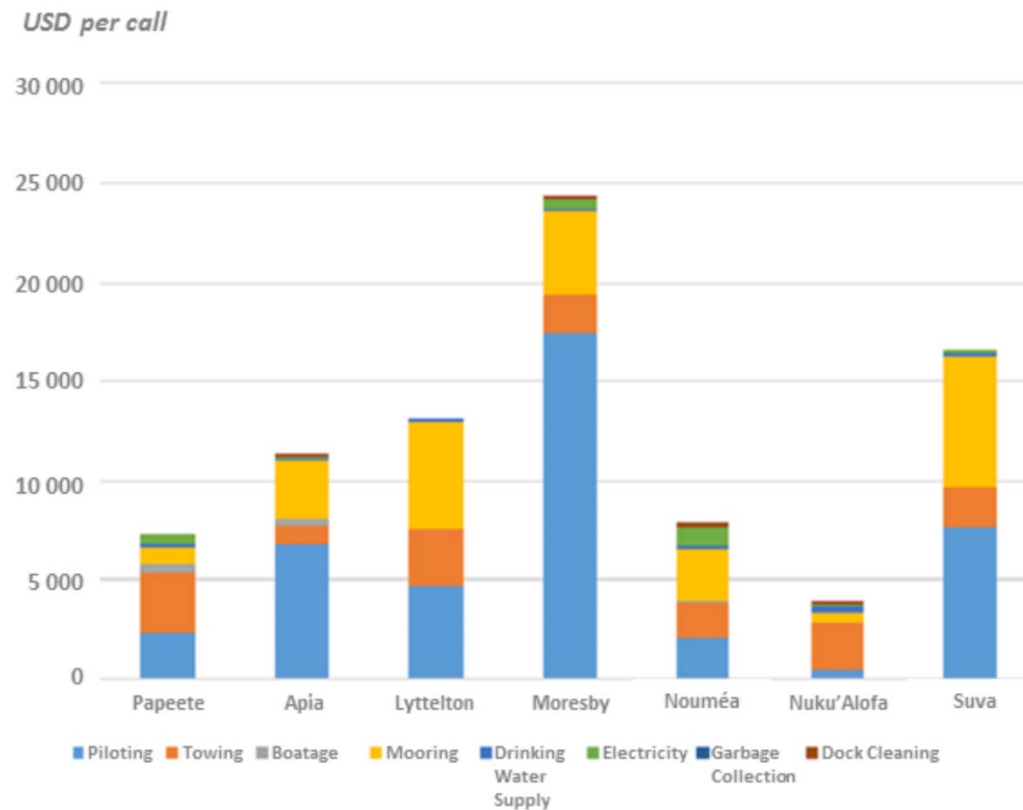




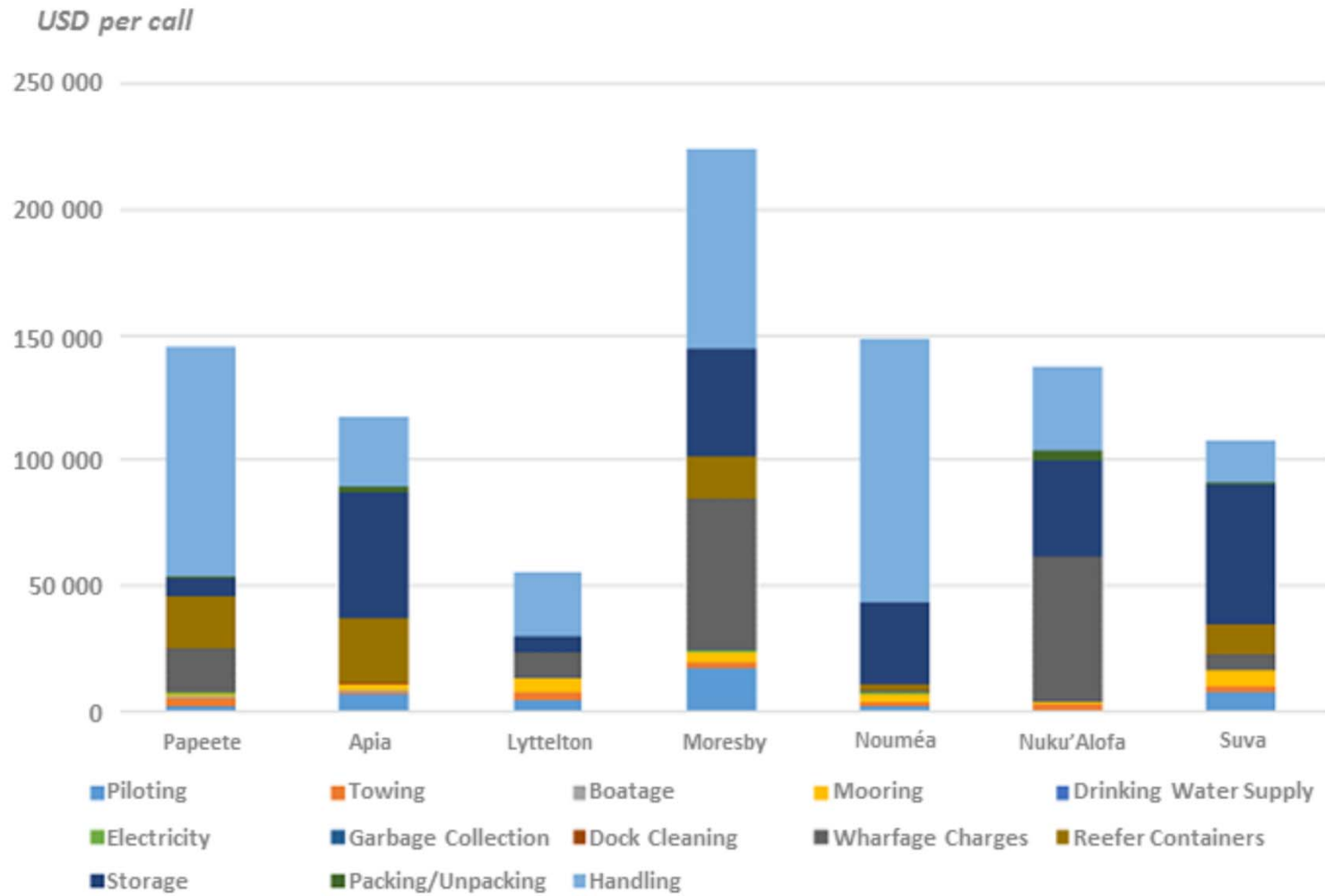


THE POSITION OF THE PORT OF PAPEETE WITH REGARD TO THE OTHER PACIFIC PORTS

Containerships' Costs (2500 EVP)



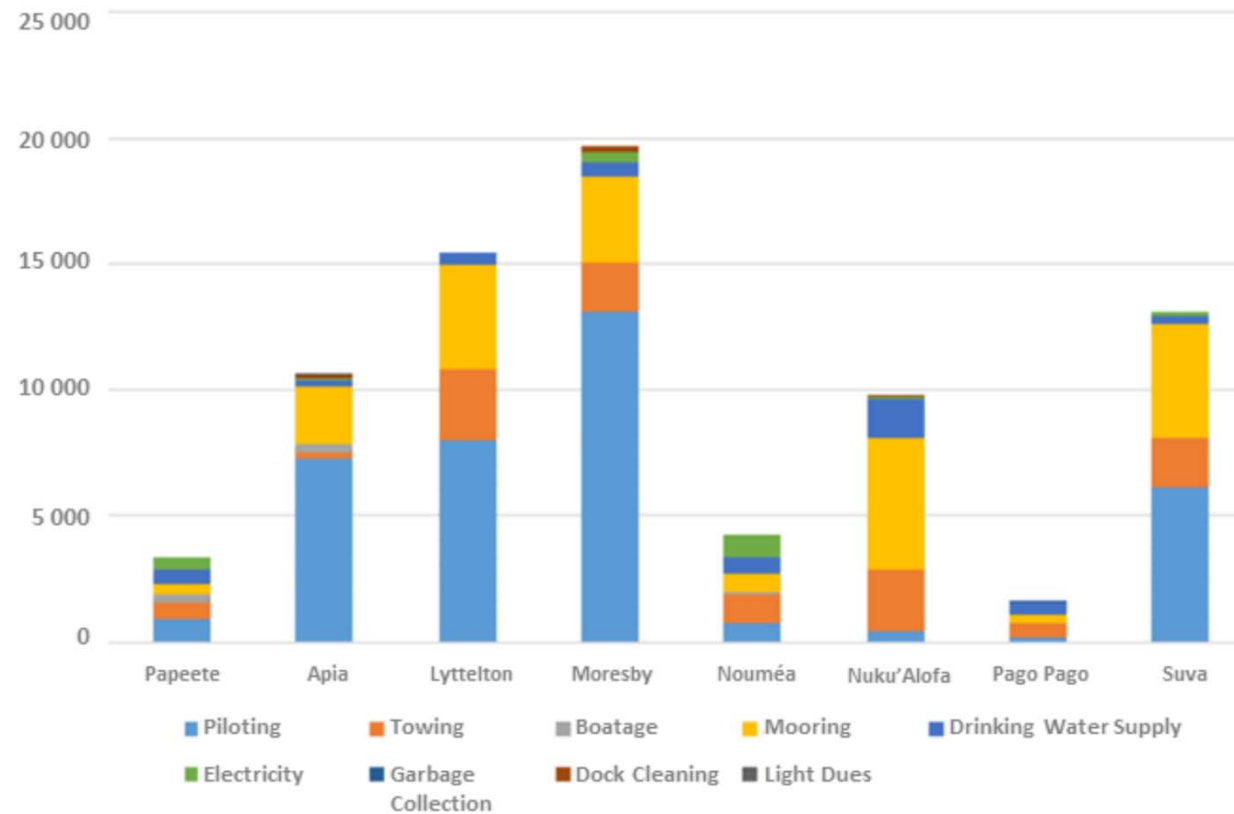
Full Cost (2500 EVP)



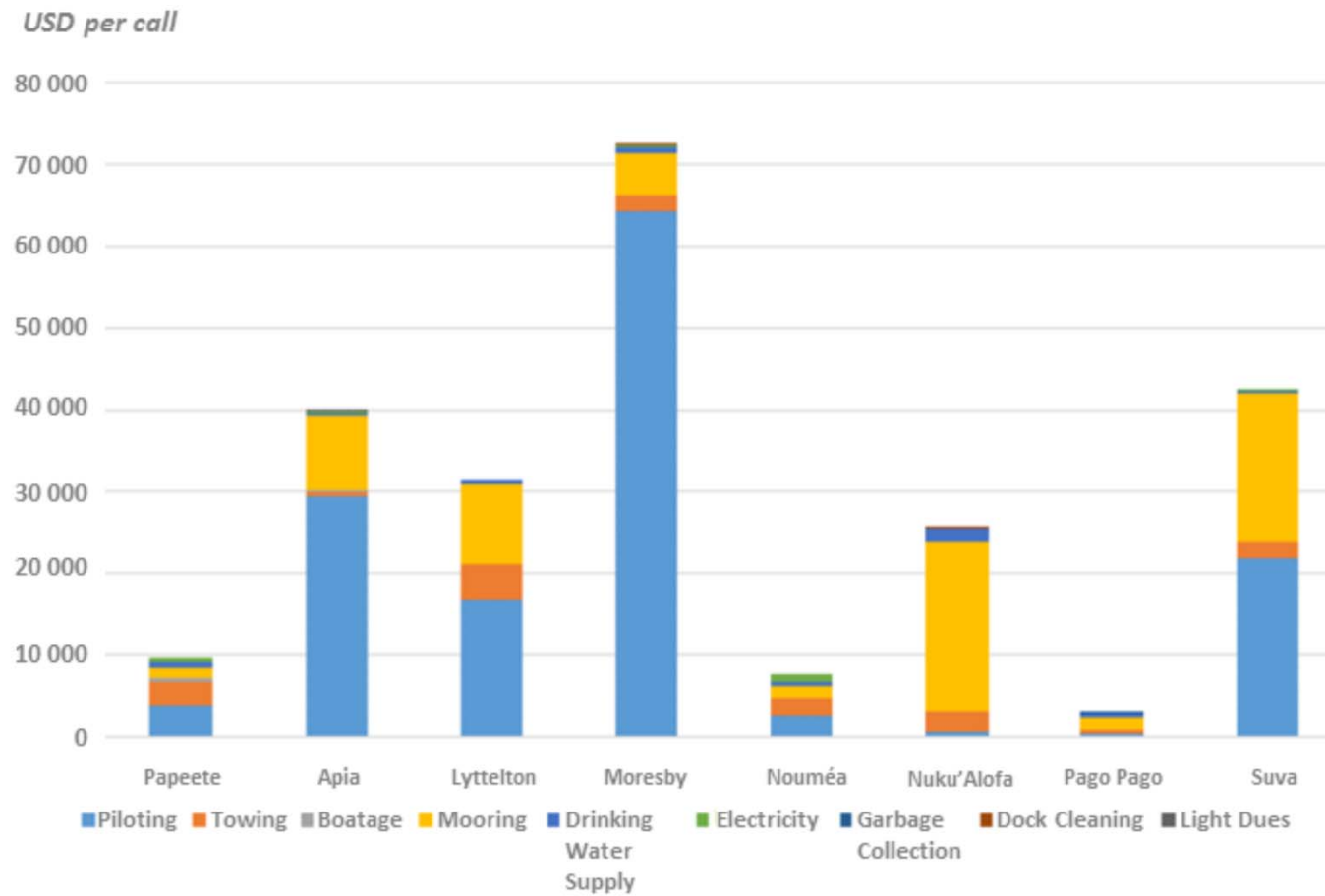
CRUISE MARKET

Cost of the call for a 300-passager cruise liner calling at Papeete 52 times a year

USD per call

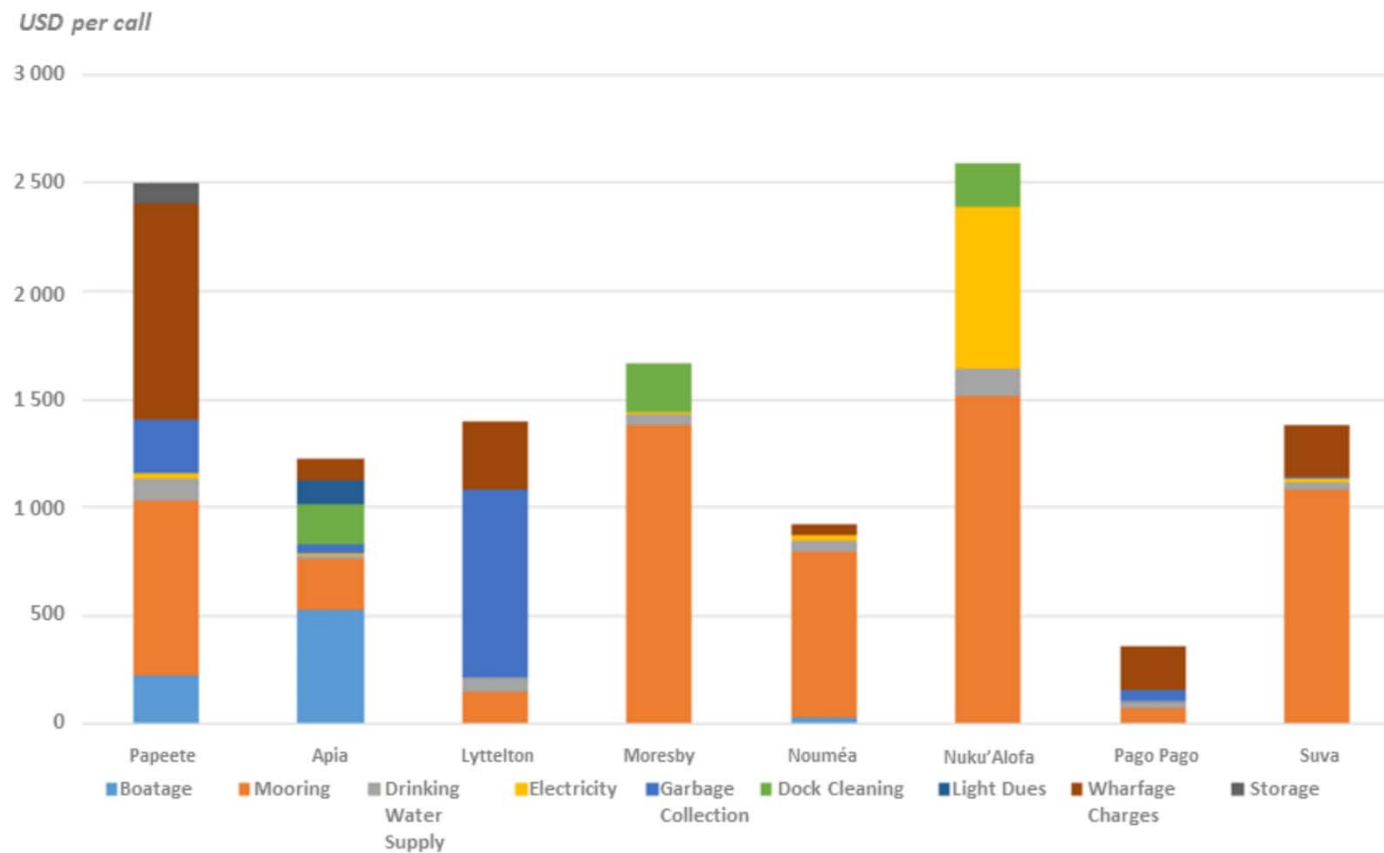


Cost of the call for a 2000-passenger cruise liner calling at Papeete twice a year

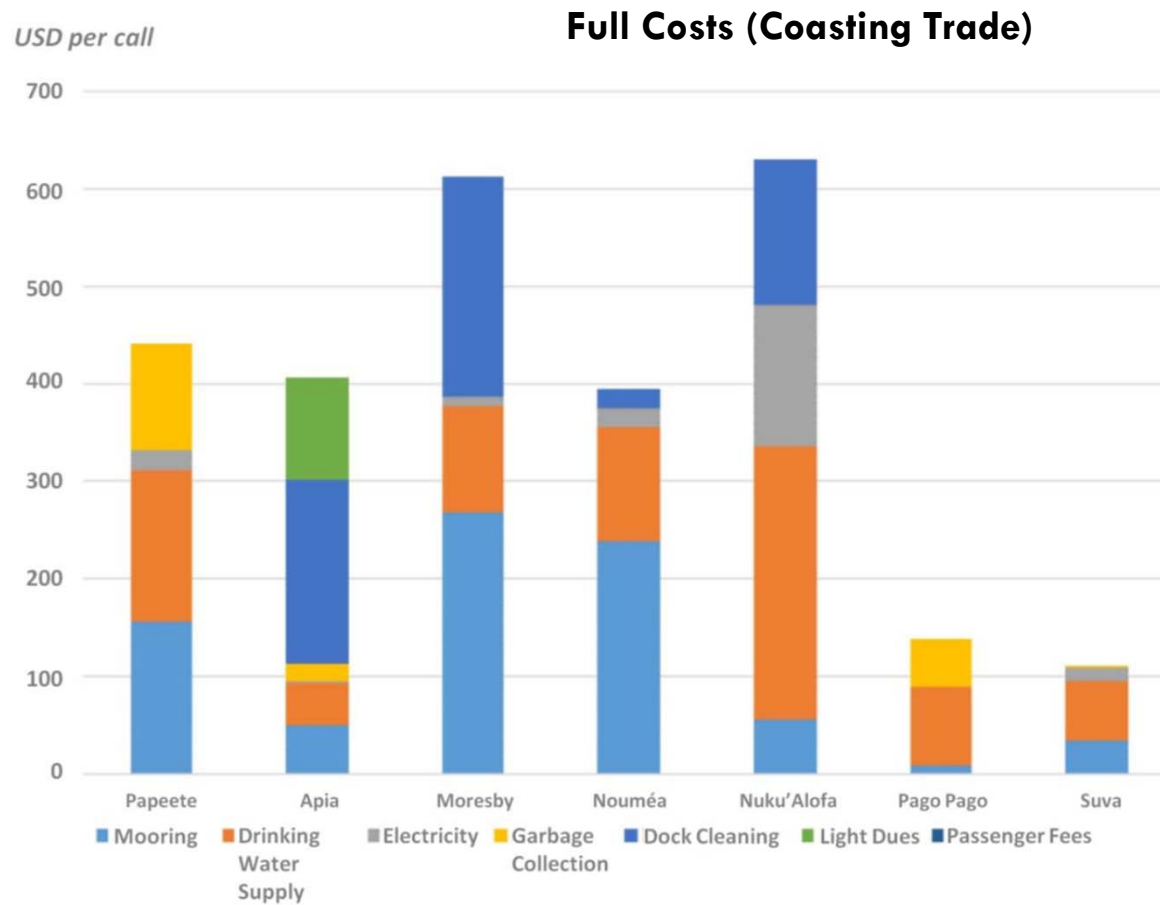


INTERNATIONAL FISHING

Illustration 7: Full Cost (International Fishing)



COASTING TRADE



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