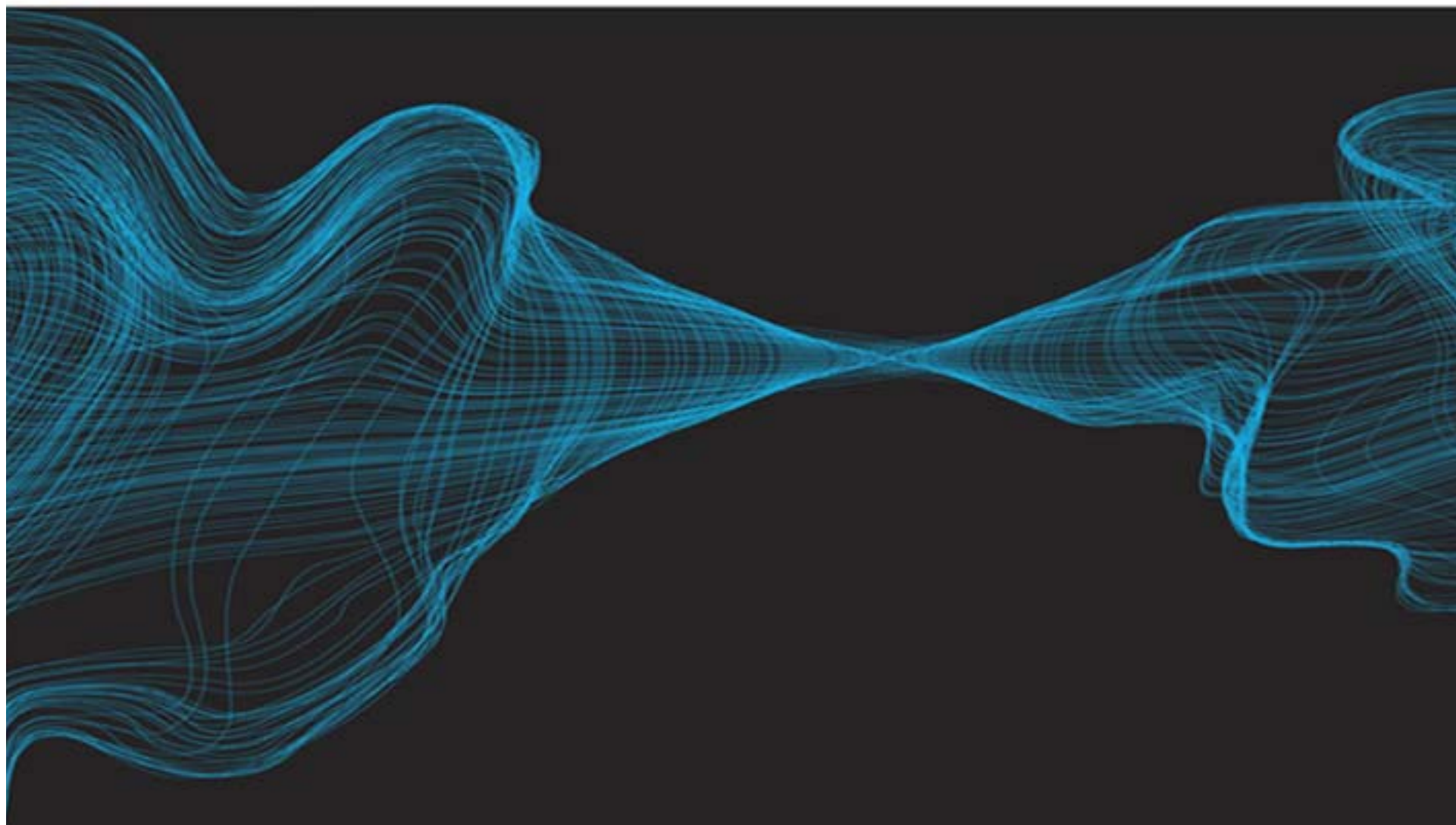


STATE OF THE REGION

2011 – 2012



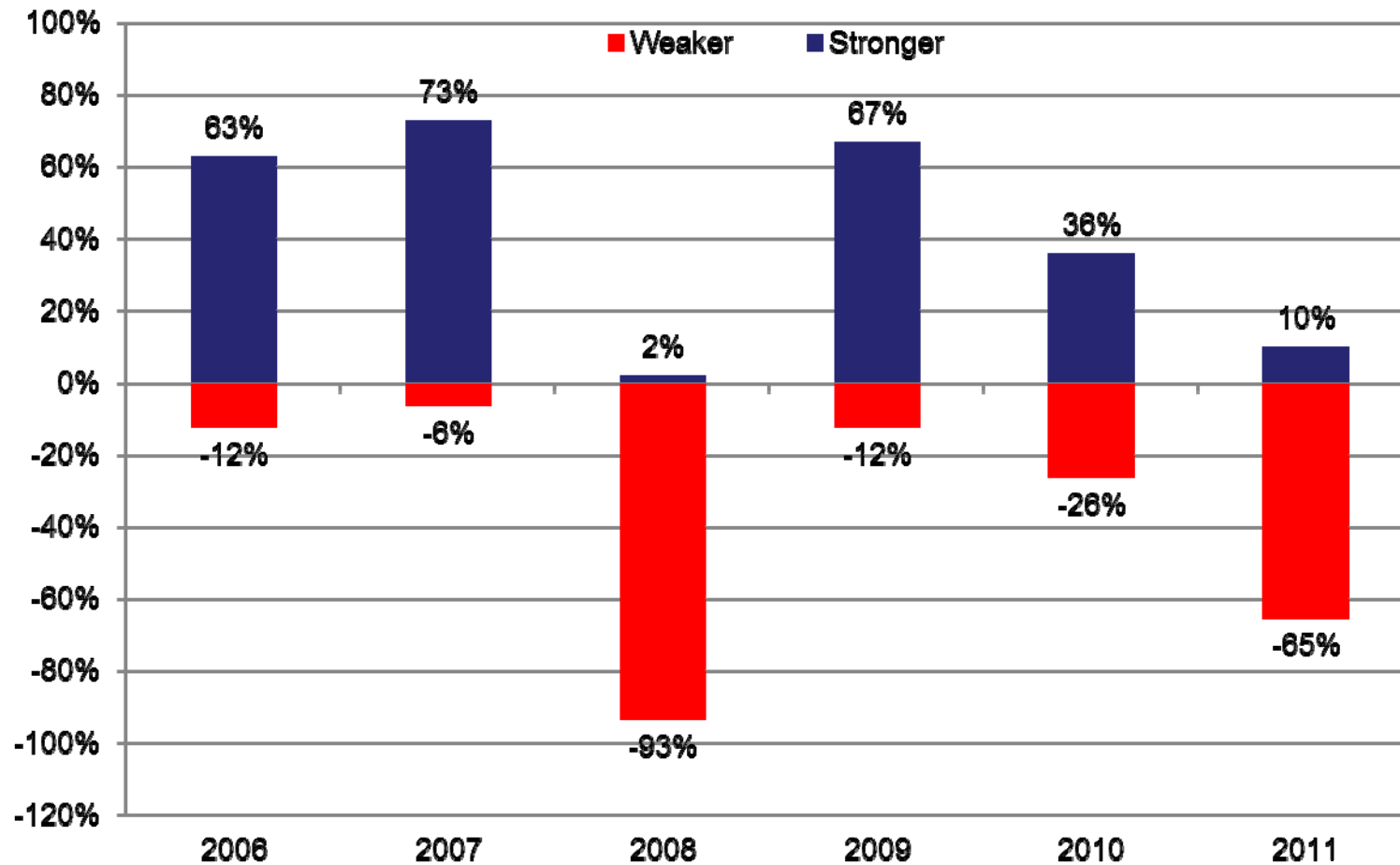


State of the Region

- A succinct overview of the major developments in the Asia-Pacific region
 - Chapter 1: Sustaining Global Growth
 - Chapter 2: Survey of Opinion Leaders
 - Chapter 3: Index of Asia-Pacific Regional Economic Integration
- Prospects for Transpacific Energy Trade
 - Supplement to the SOTR Report

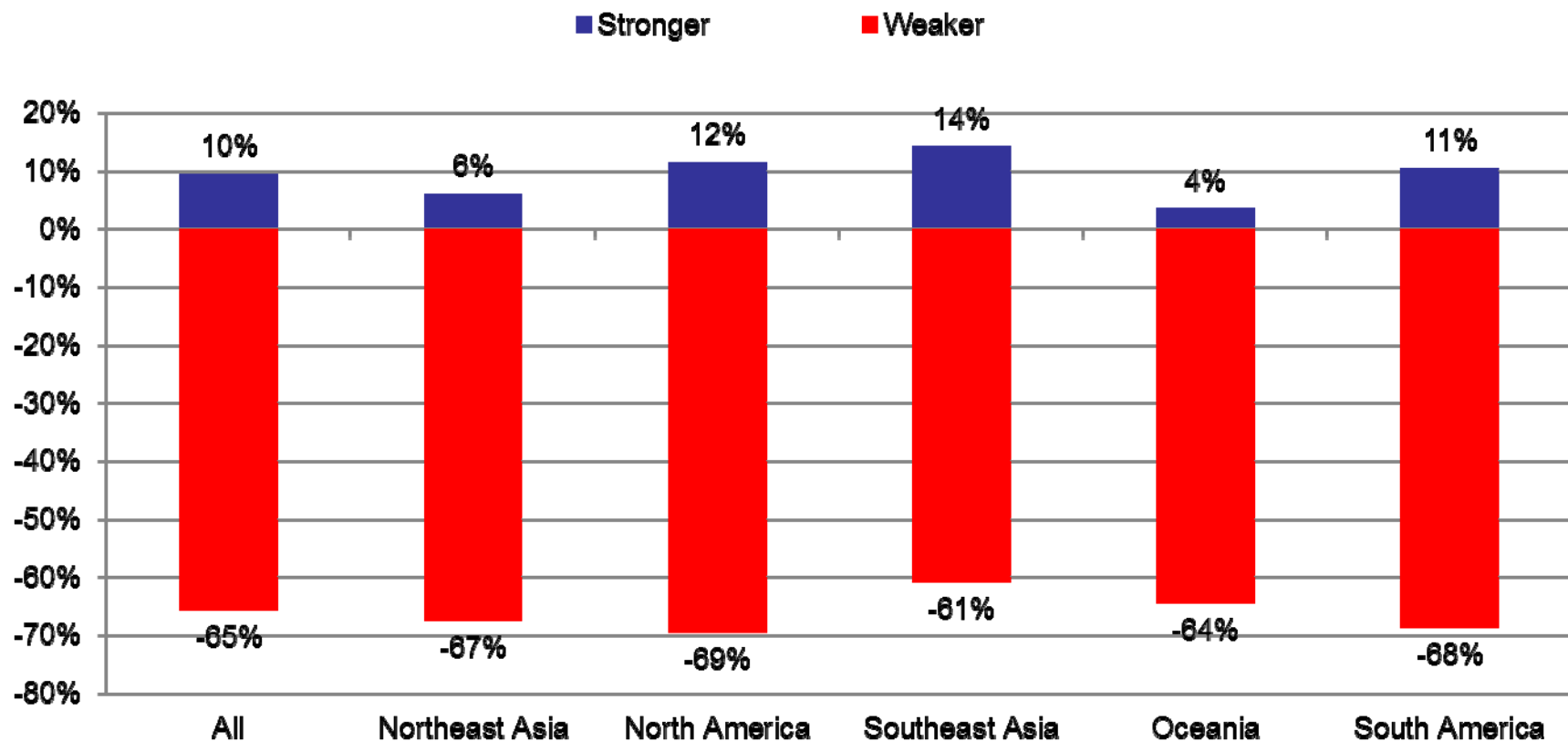


Growth Expectations Sliding



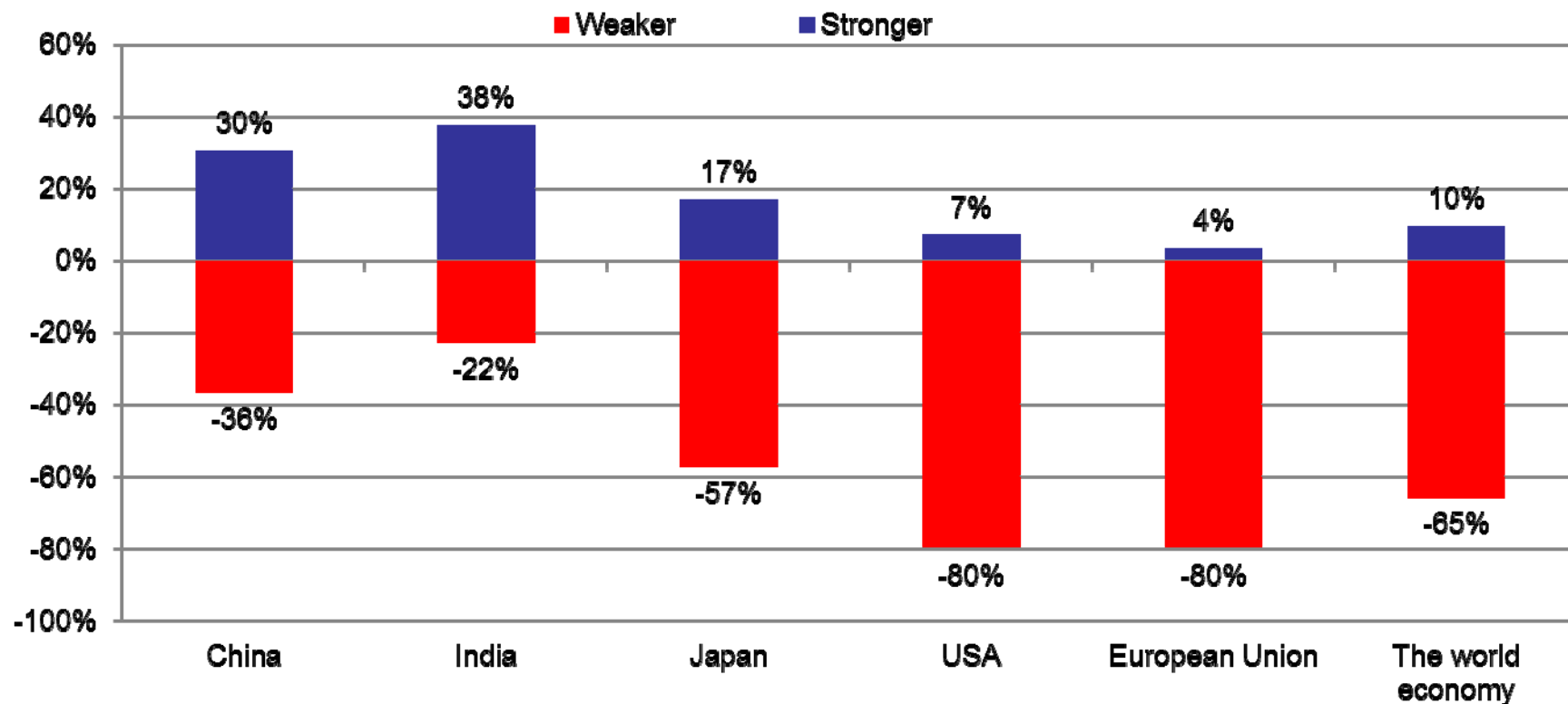


Growth expectations: by sub-region





Growth expectations by economy/group





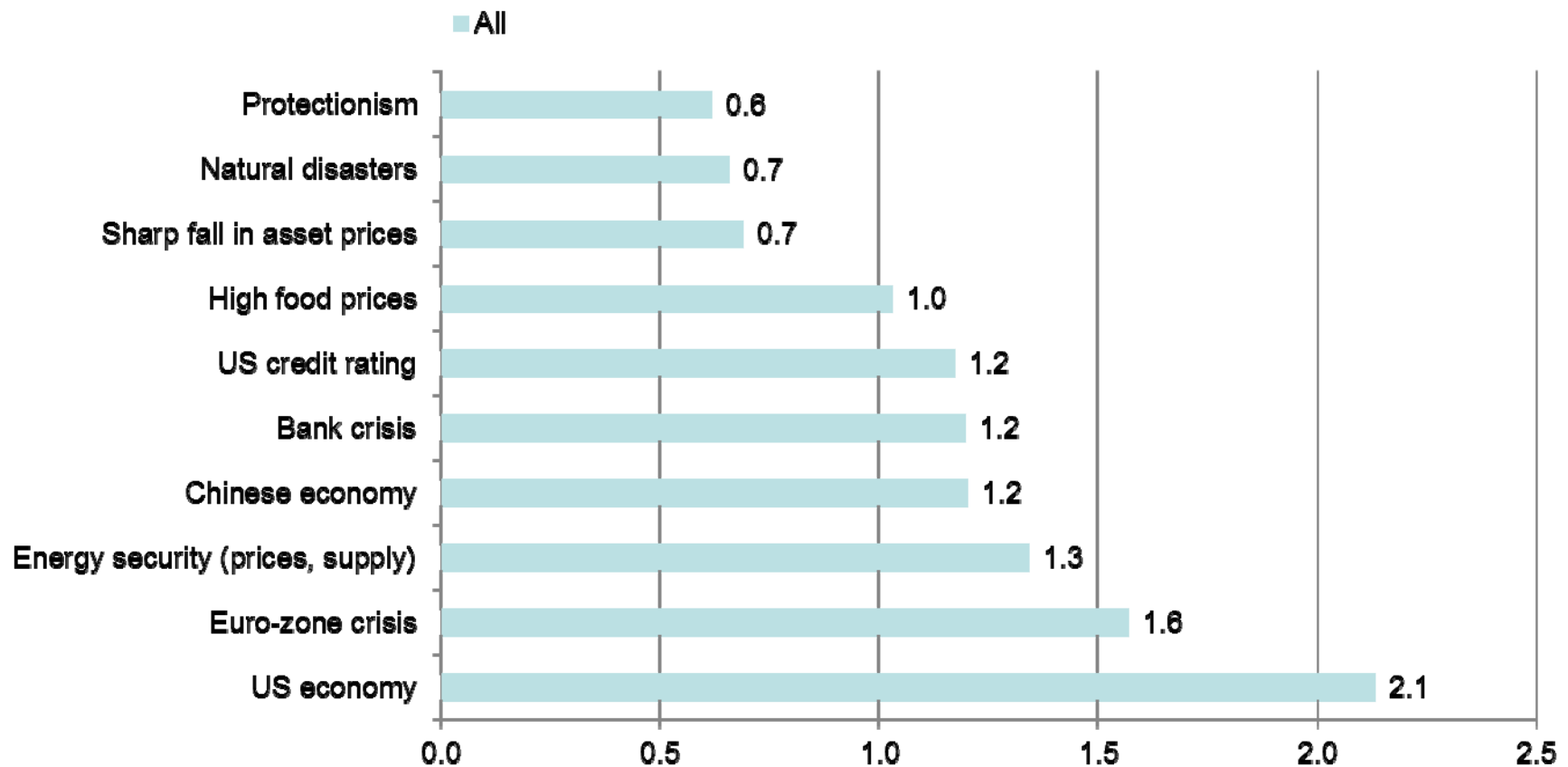
Top Issues for APEC leaders' meeting

- Free Trade Area of the Asia-Pacific
- A green growth strategy for the region
- The WTO Doha Development Round
- Corruption
- APEC growth strategy



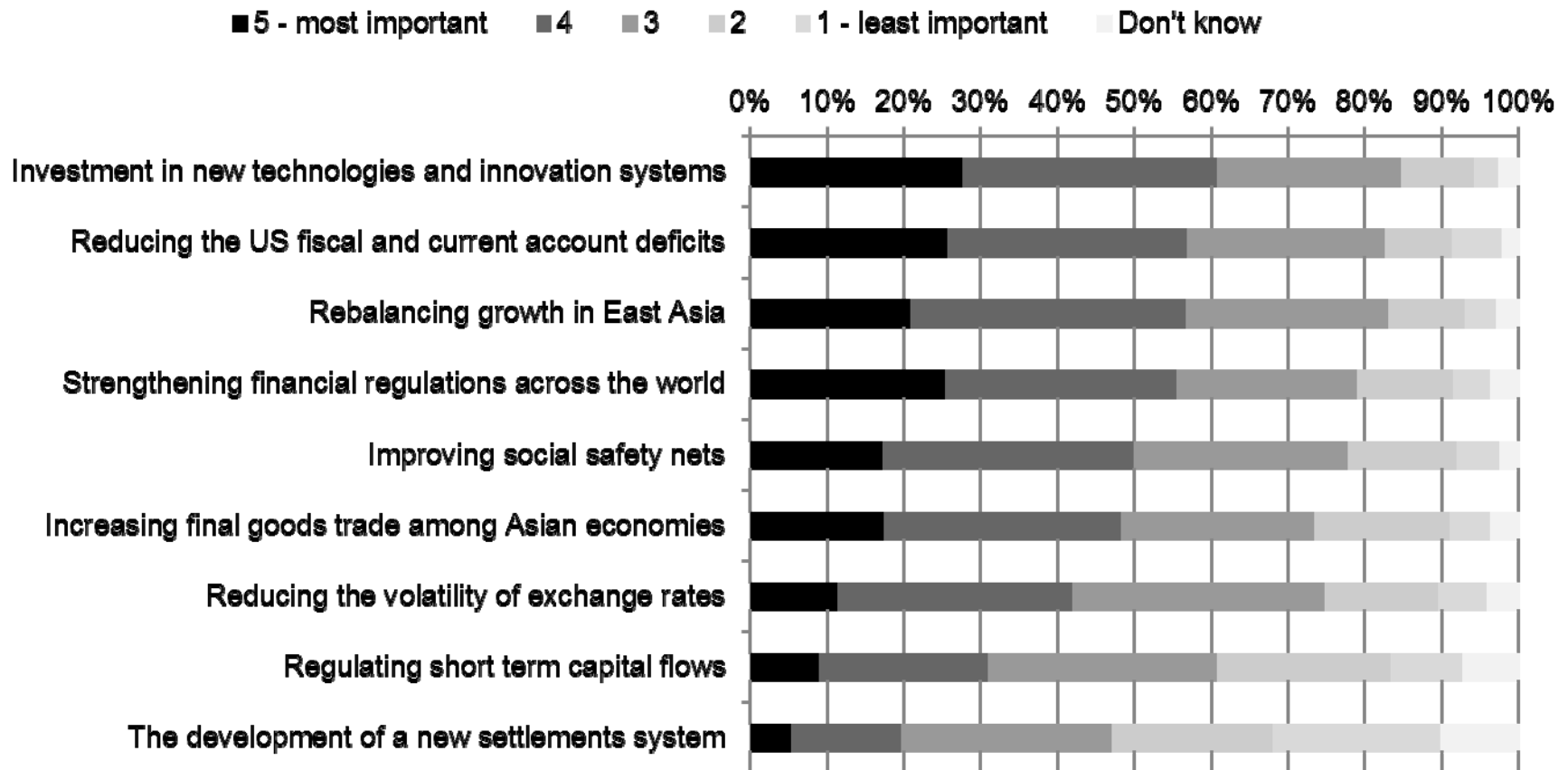
Top Risks

Risks to Growth



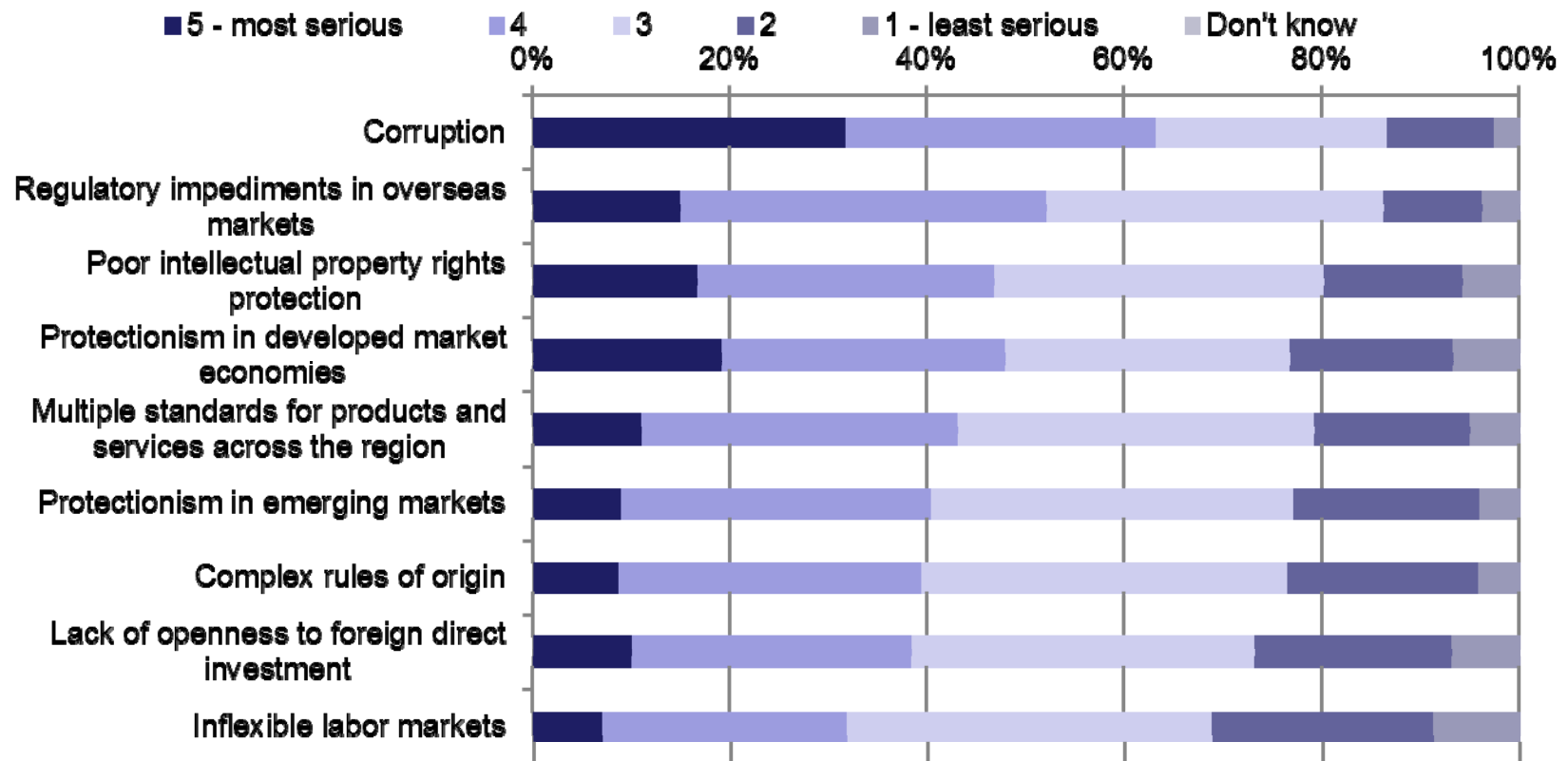


Policies for achieving sustained growth



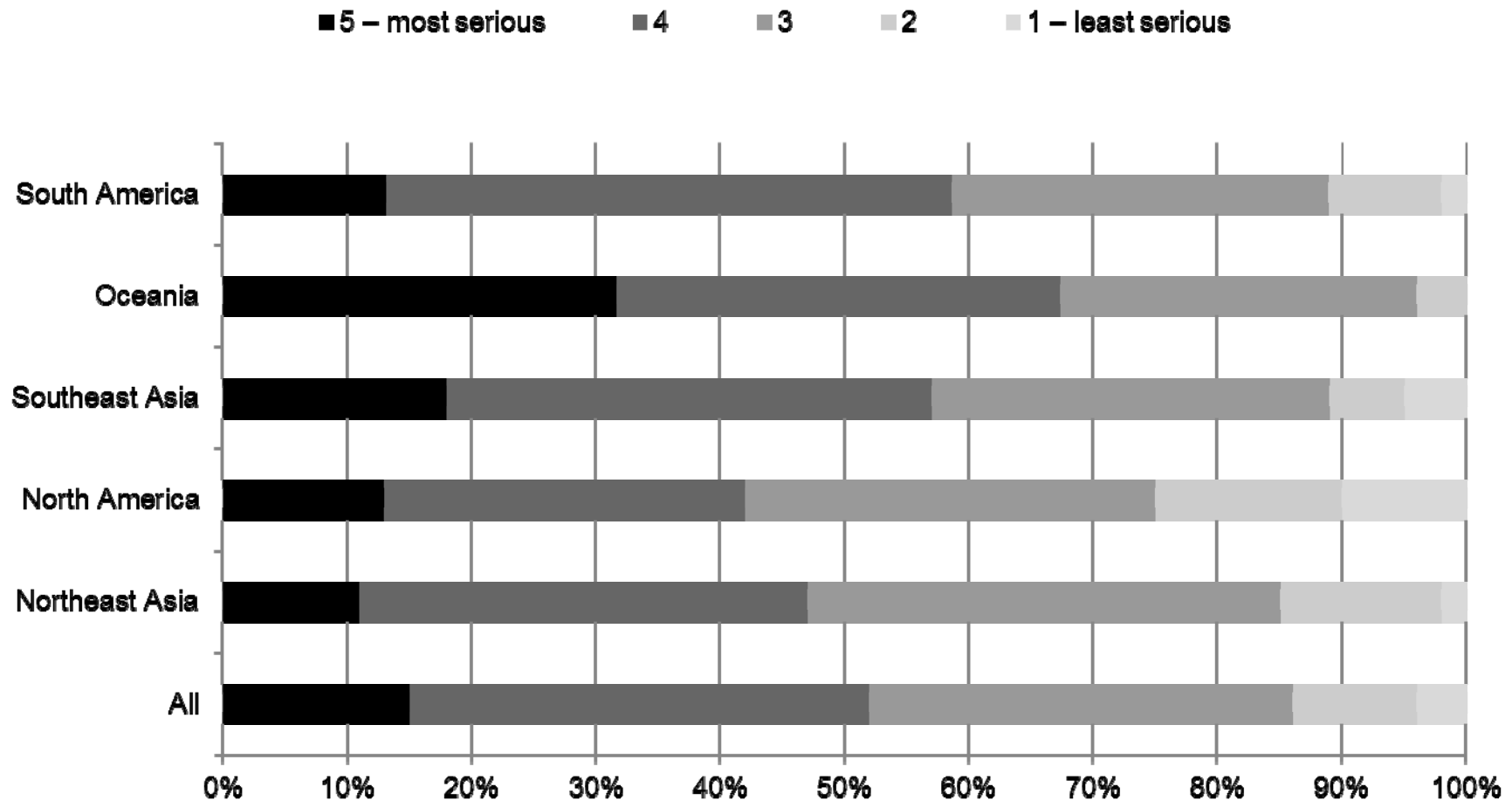


Challenges to Doing Business





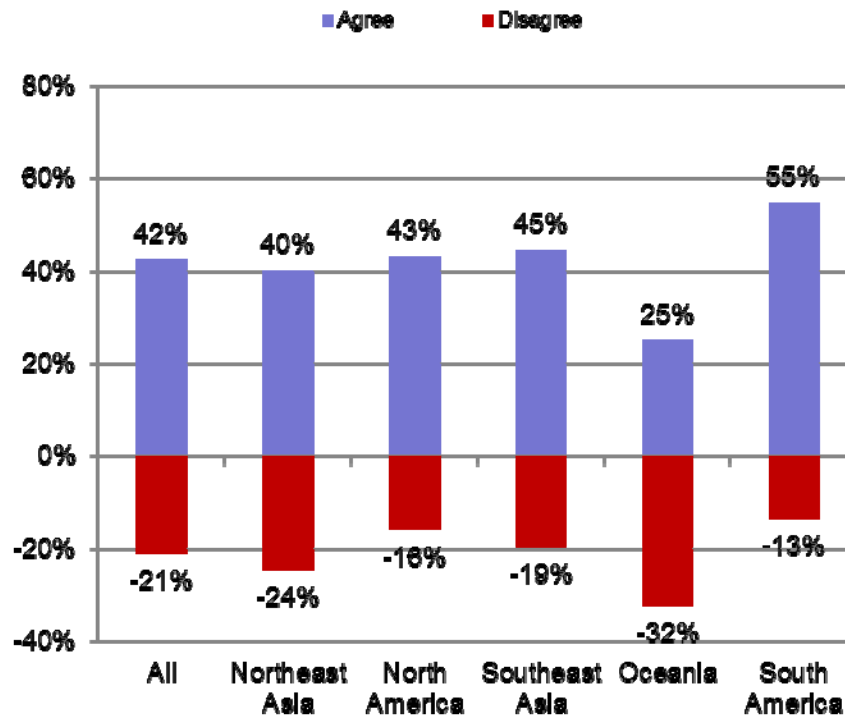
Regulatory Impediments in Overseas Markets: by sub-region



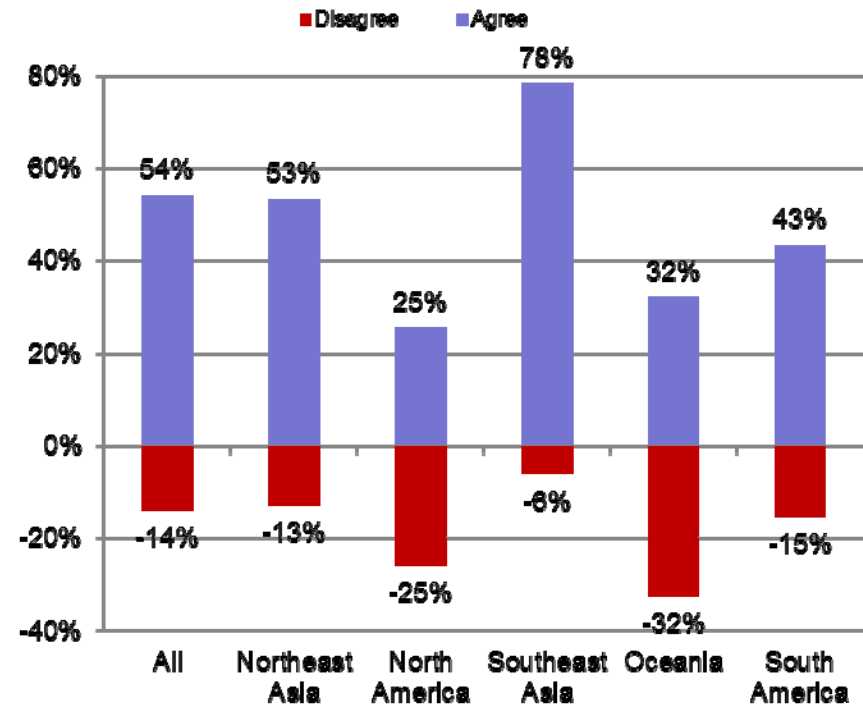


Pathways to Regional Economic Integration

TPP



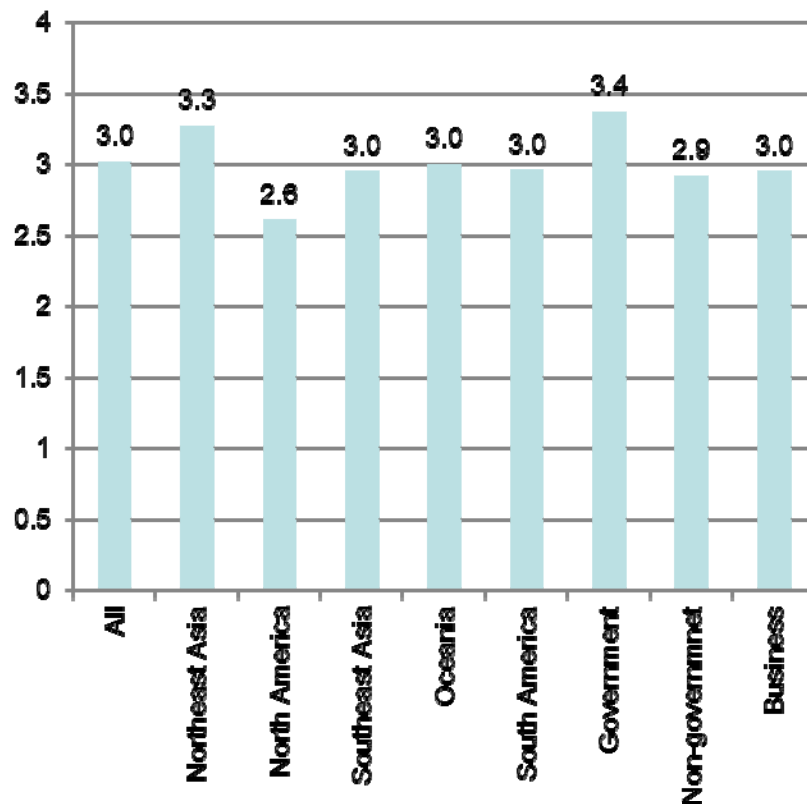
ASEAN Plus



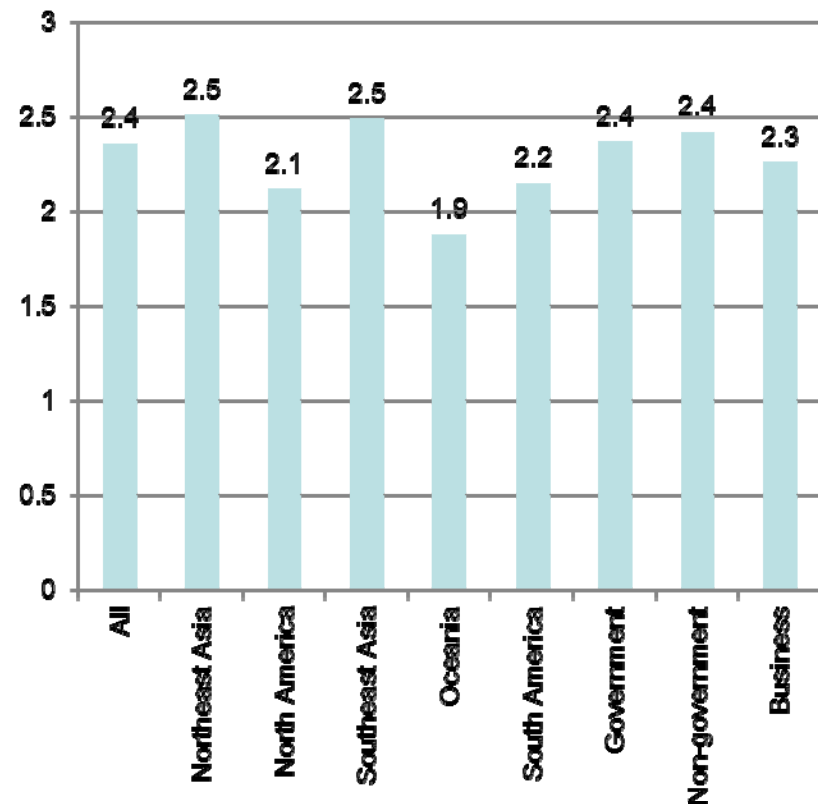


Perceptions of Regional Institutions

APEC

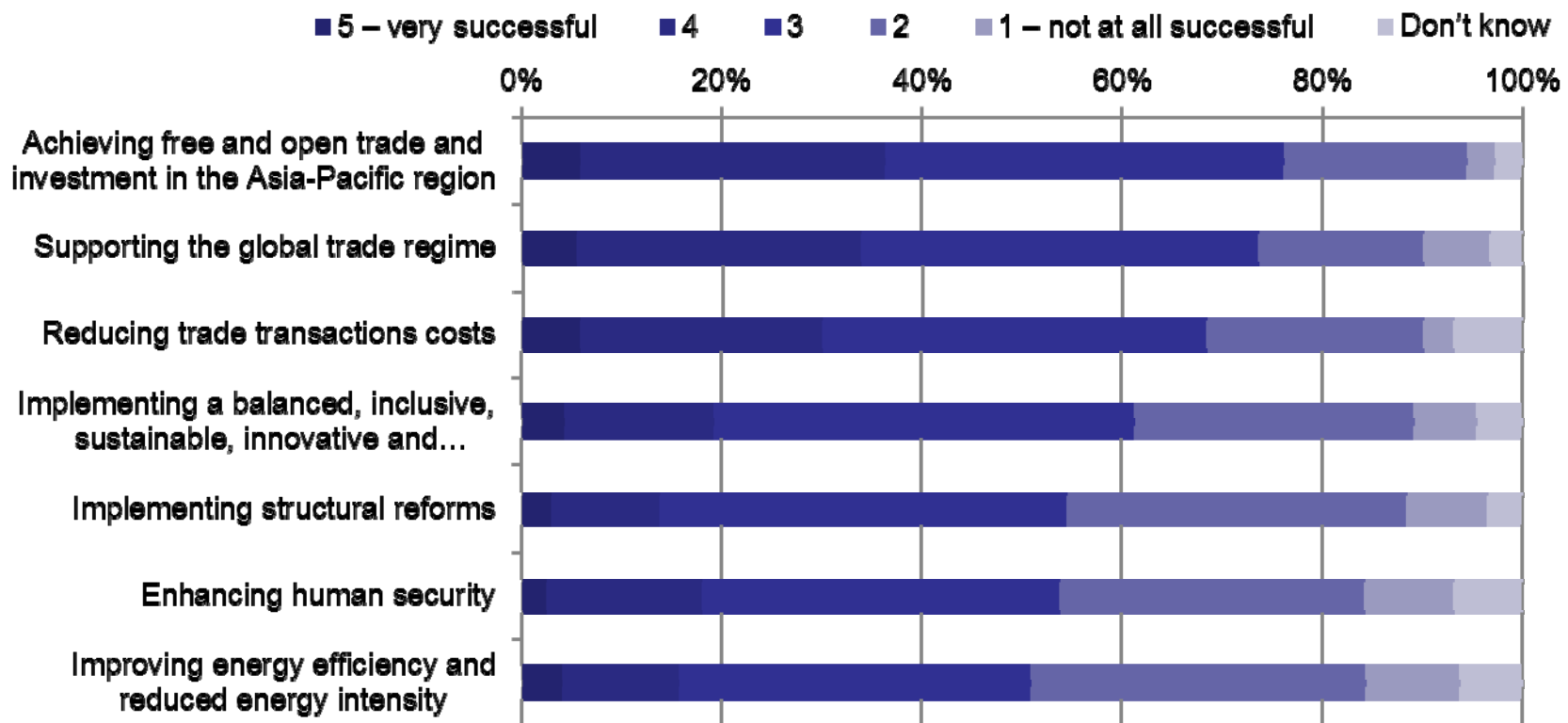


East Asia Summit



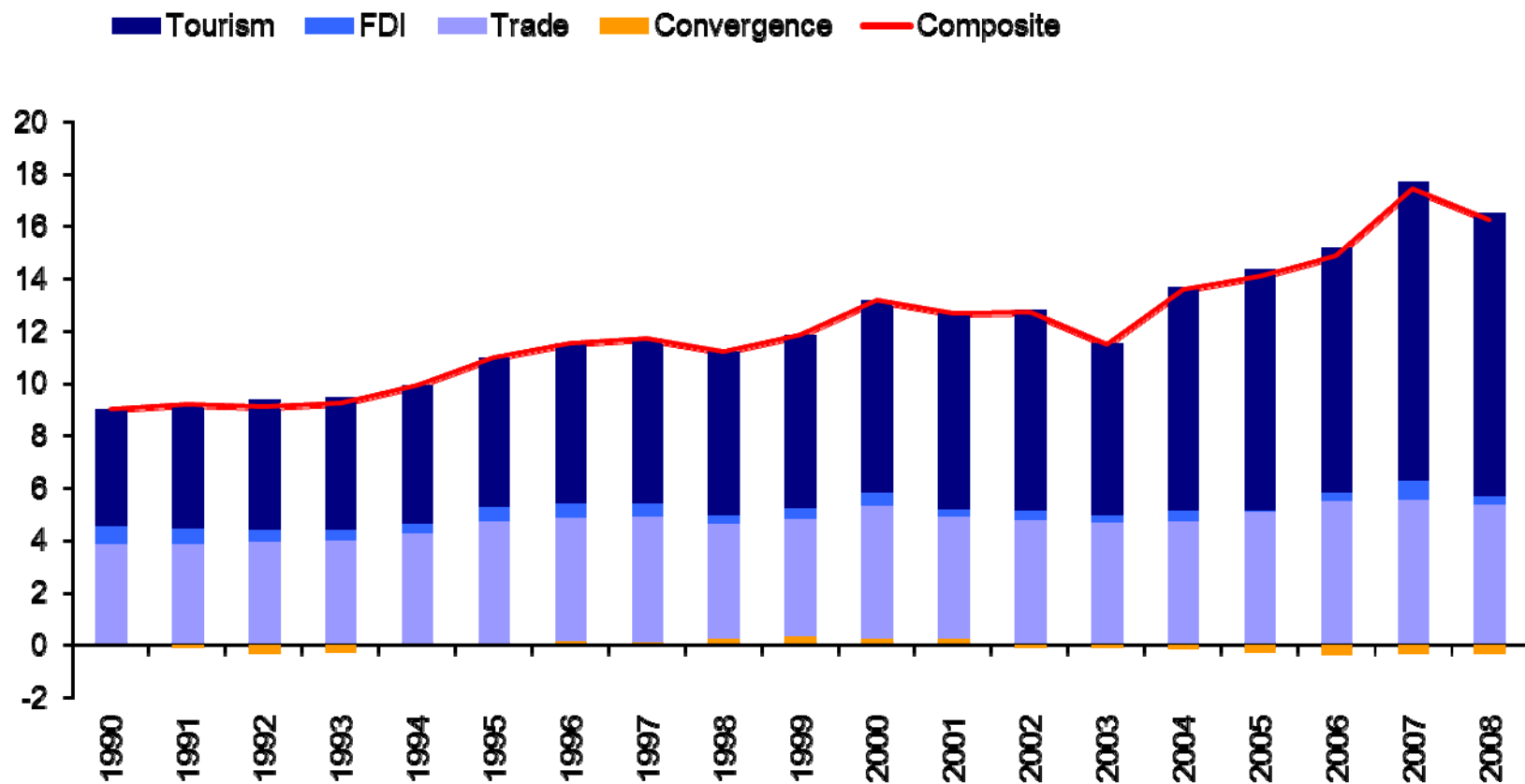


Evaluating APEC's performance



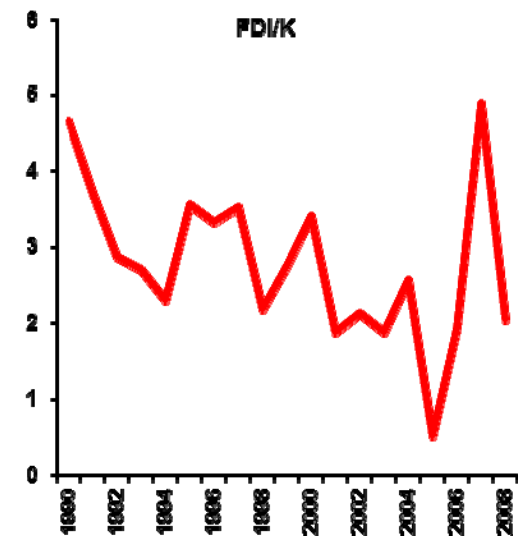
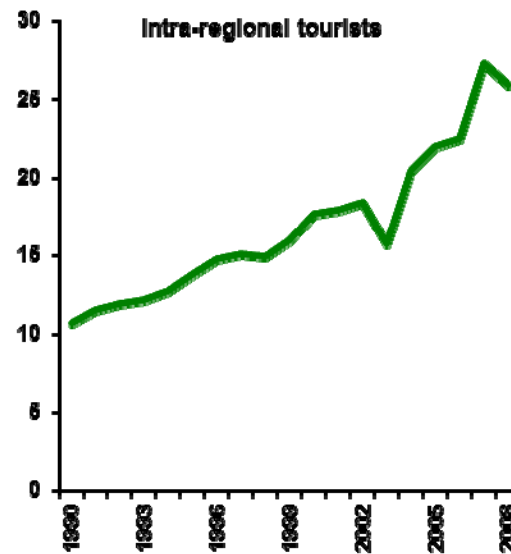
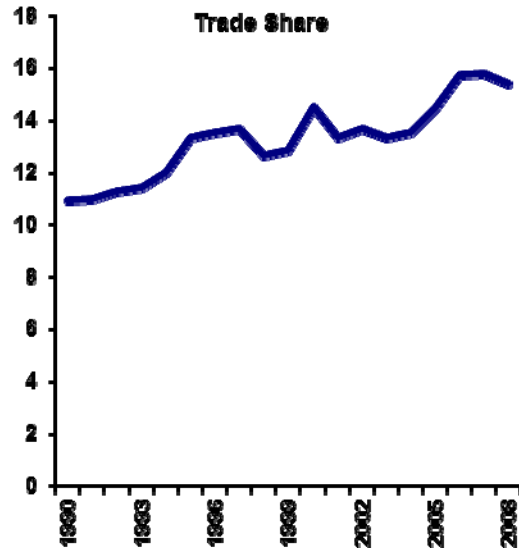


Composite Index of REI



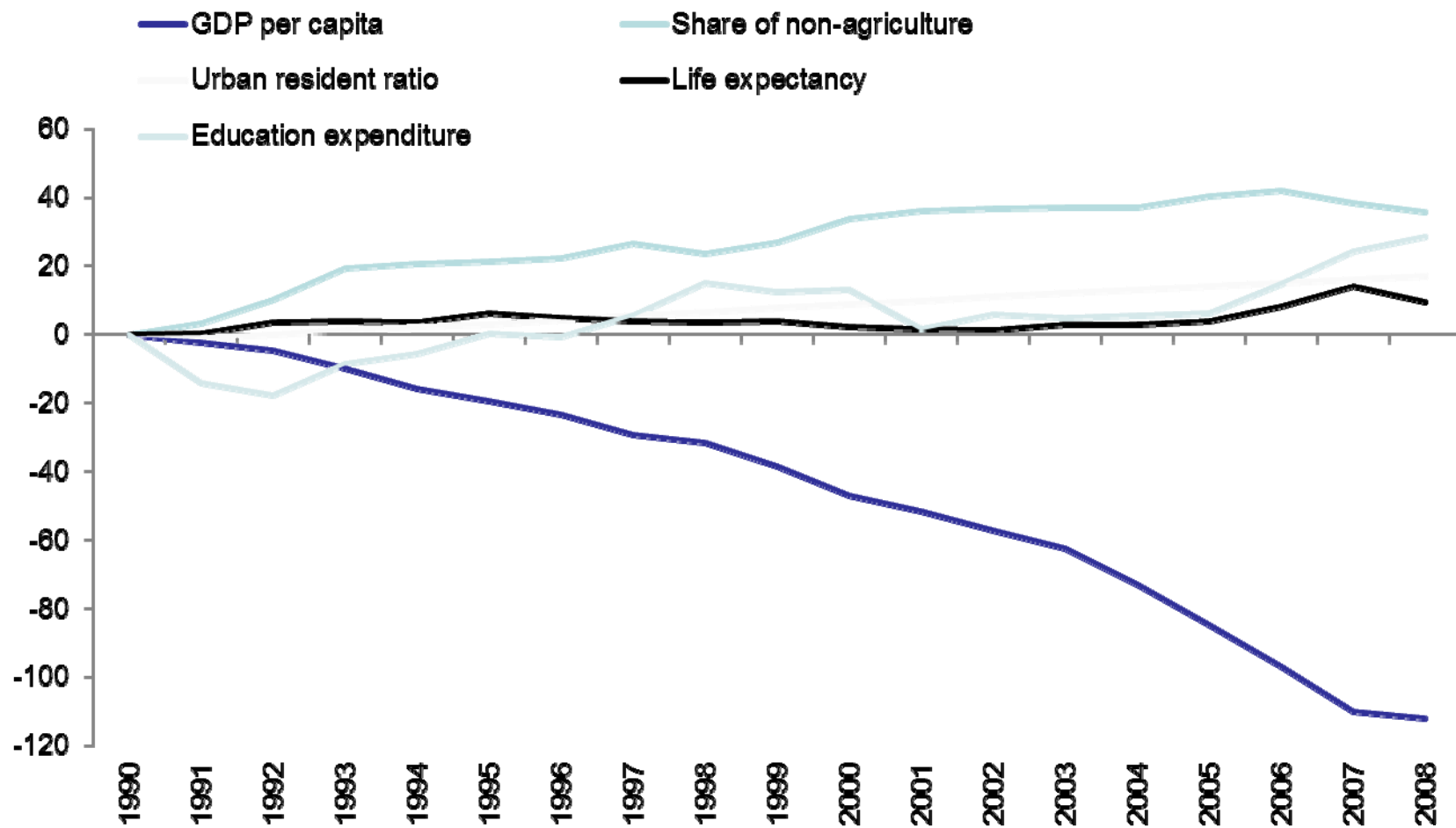


Intra-Regional Flows



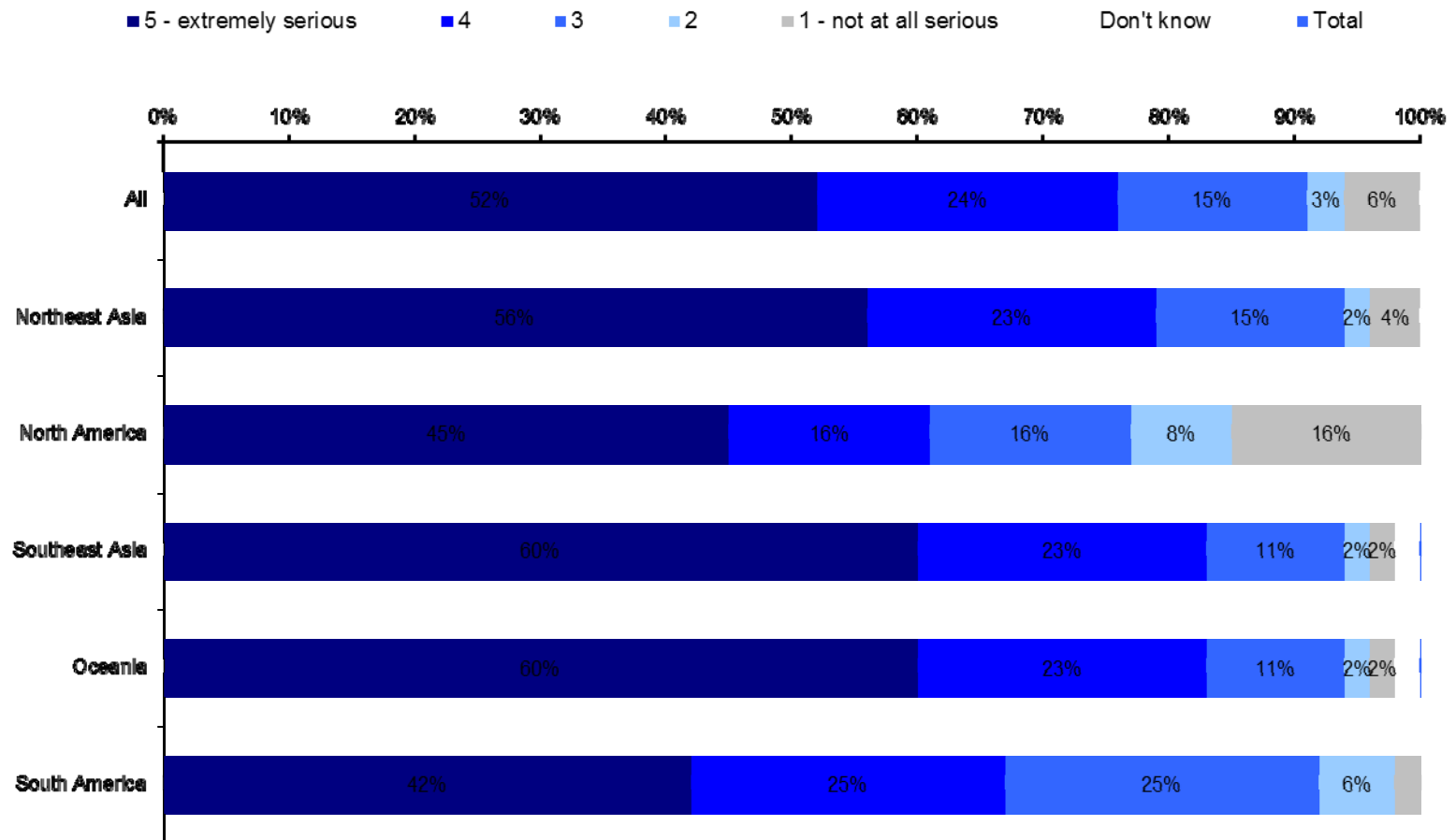


Convergence



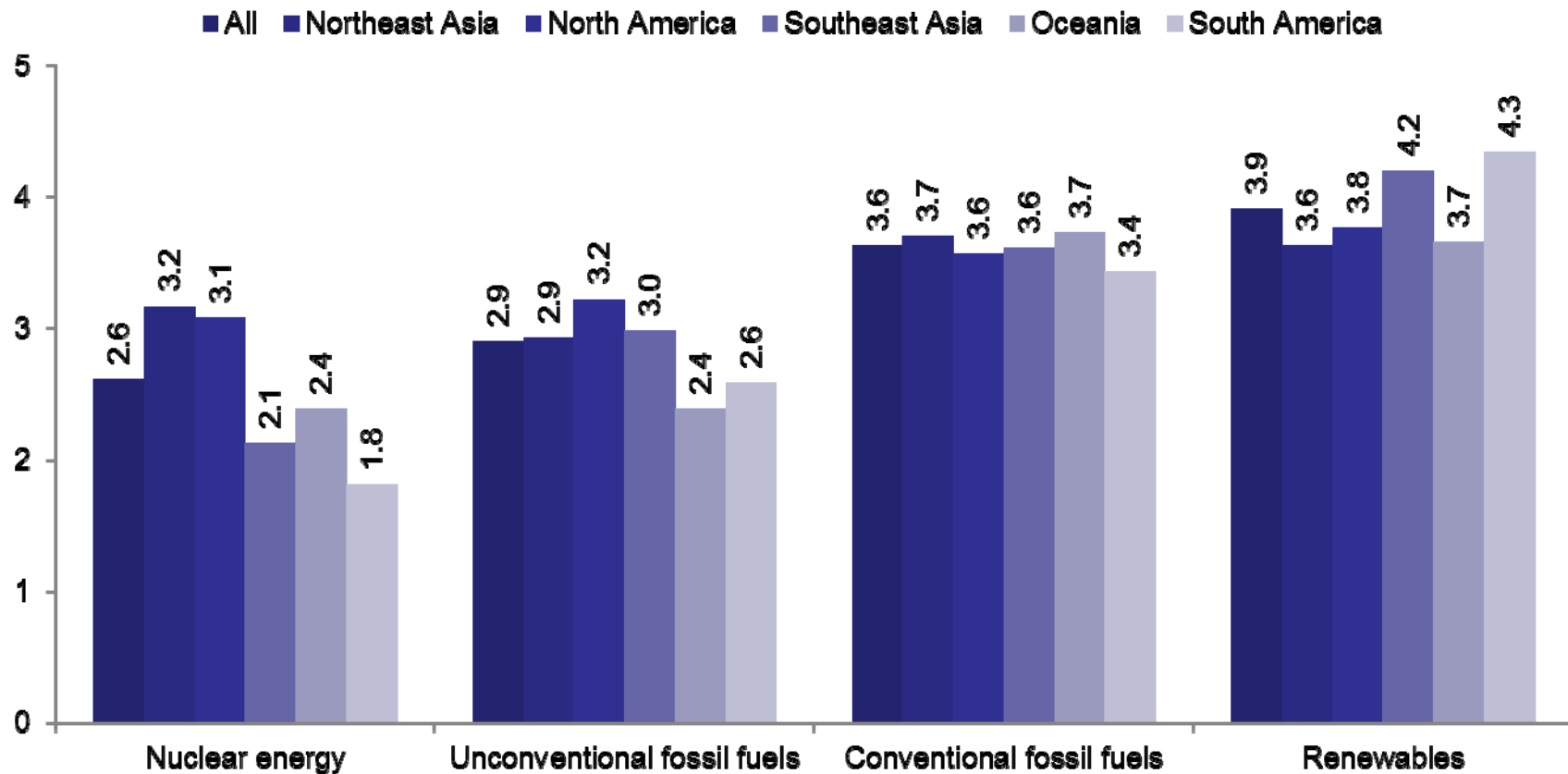


How serious is the issue of safe and secure access to energy for your economy



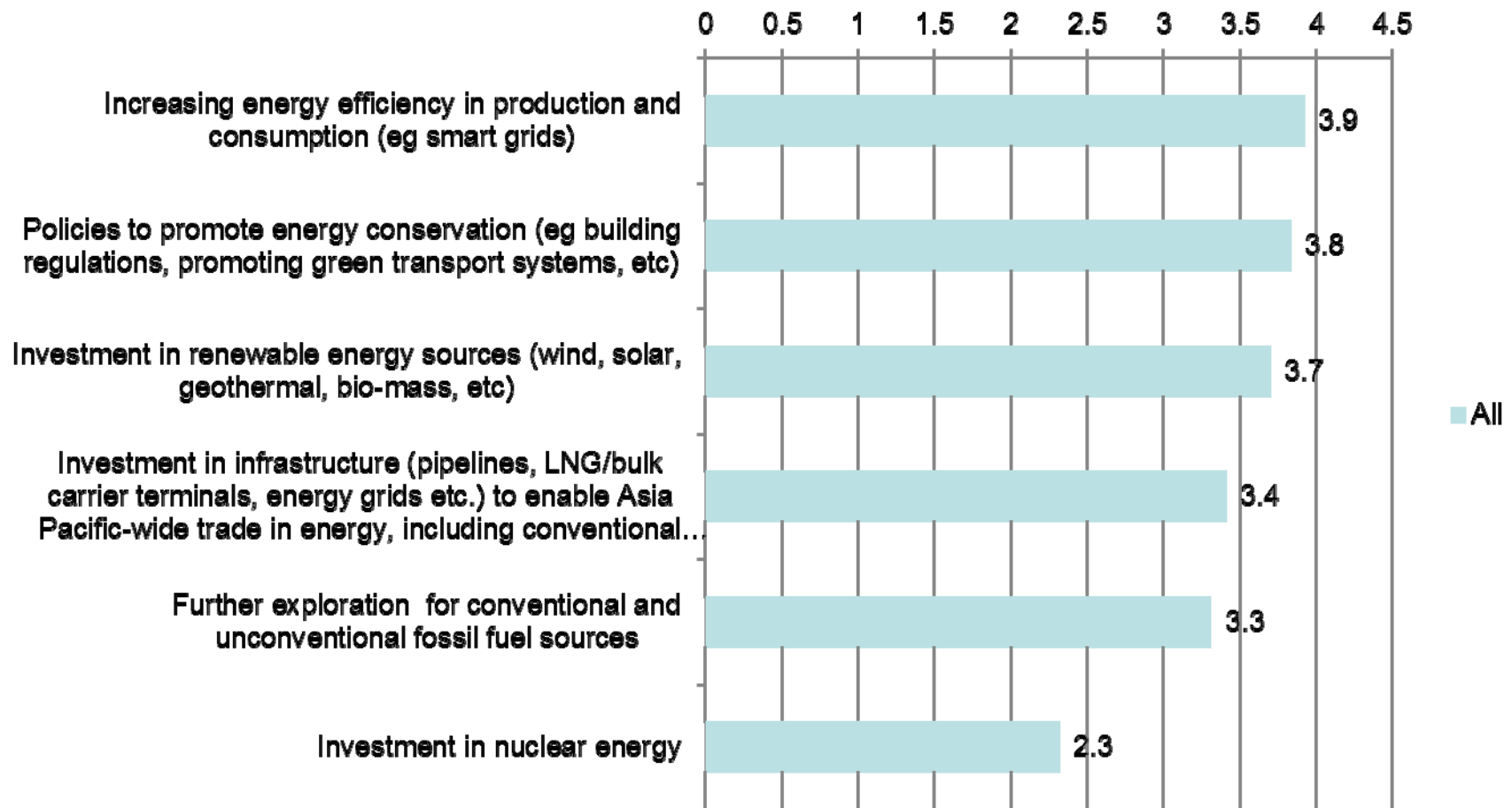


How important should different sources of energy be?





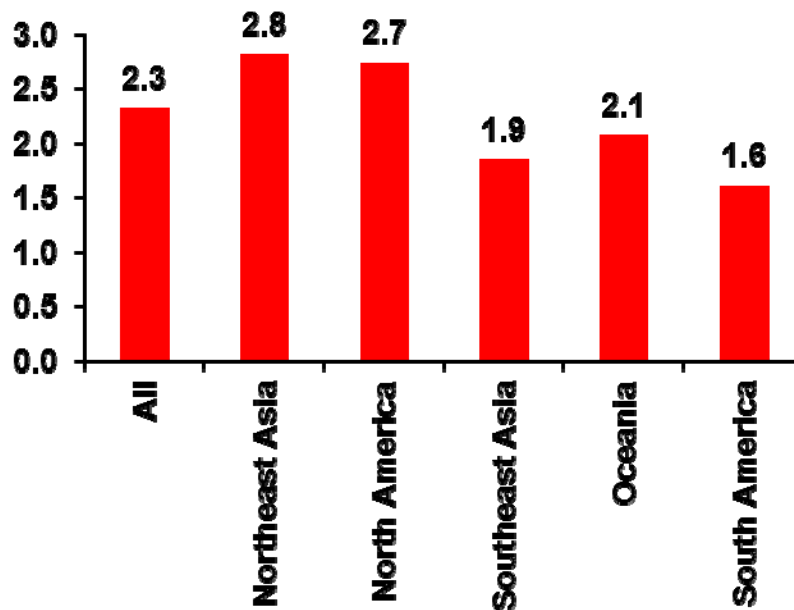
Actions to Promote Energy Security



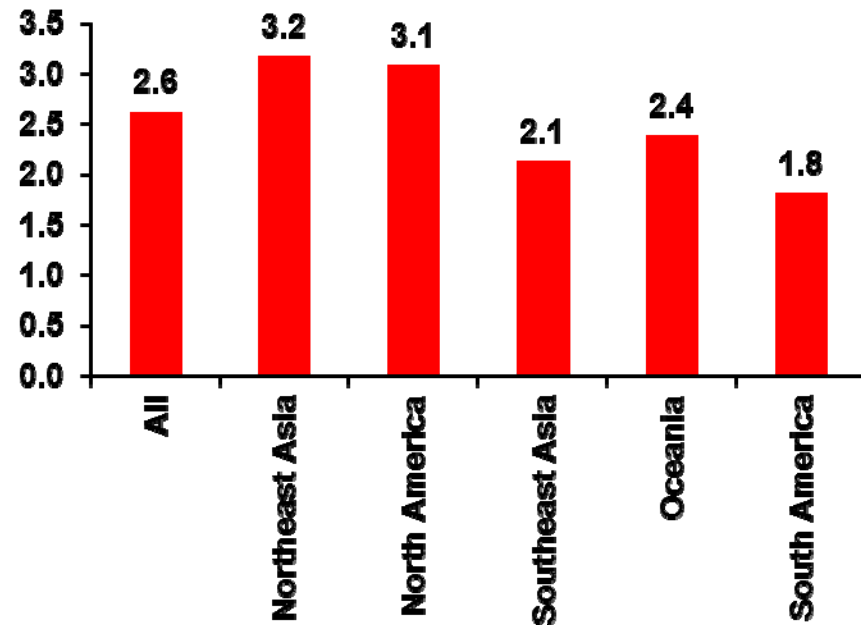


Perceptions of Nuclear Energy

How effective is investment in nuclear energy in addressing energy security concerns in your economy?

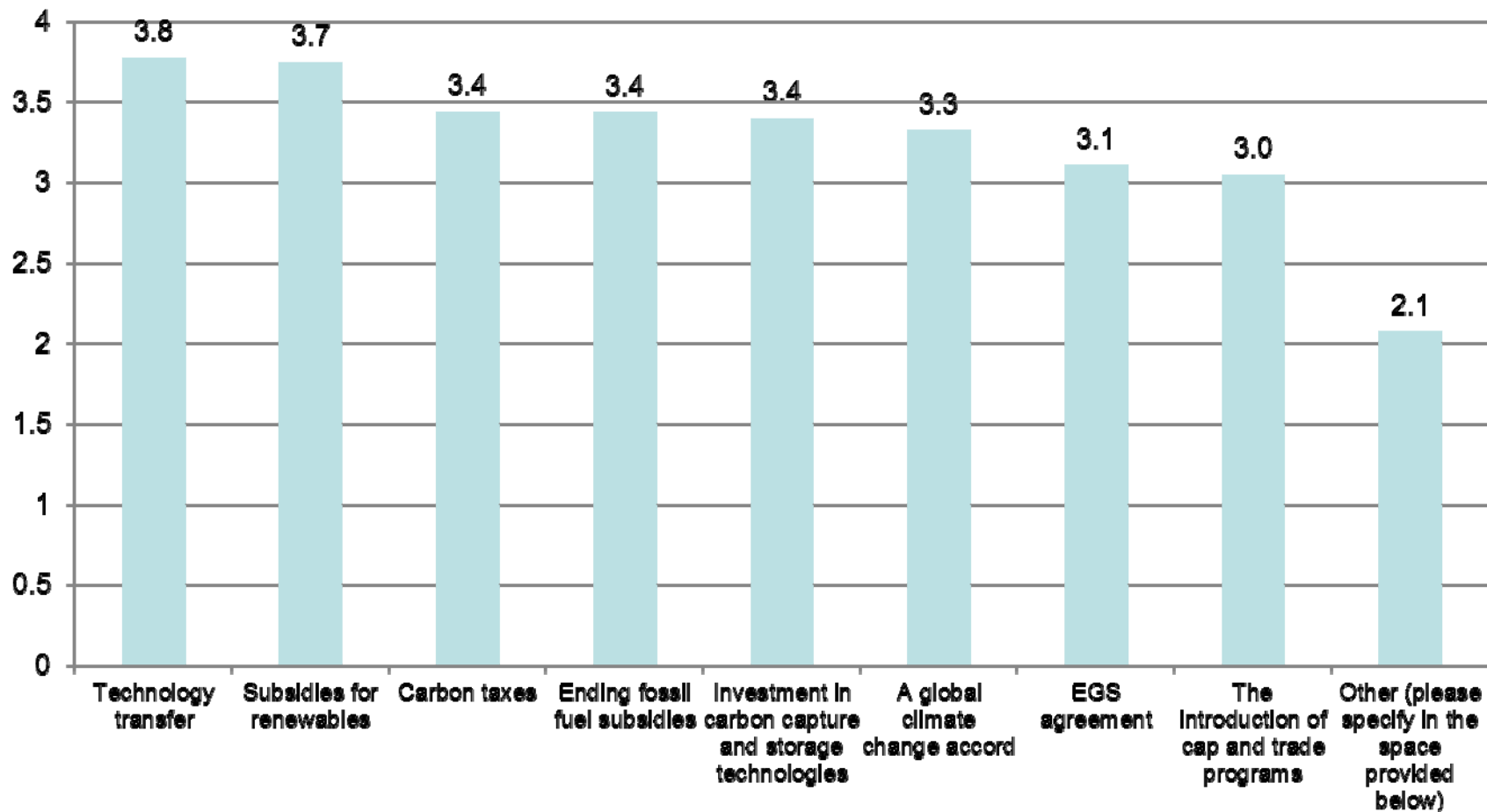


How important should nuclear energy be as a source of energy for your economy?





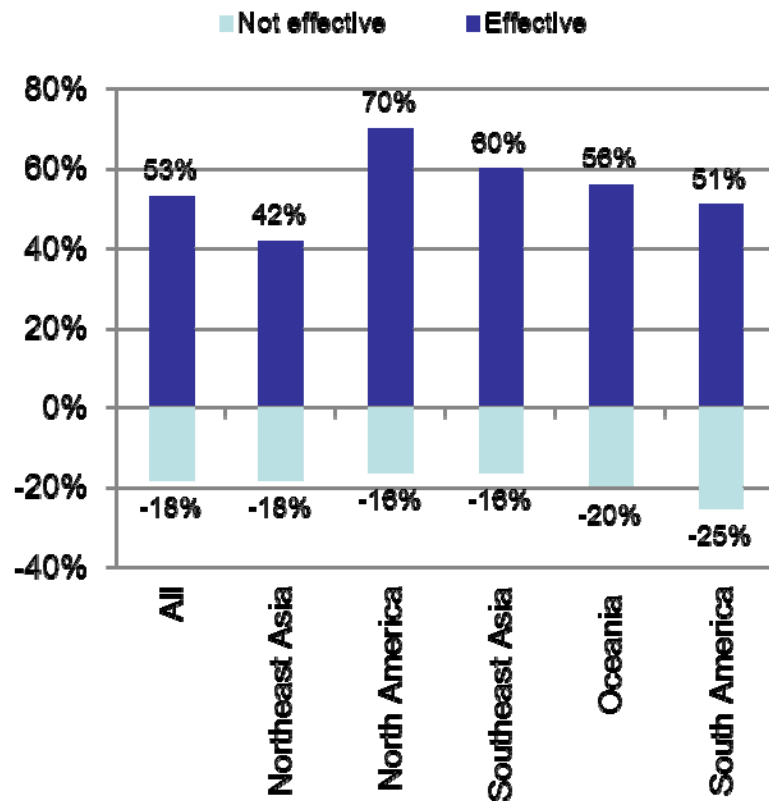
Effectiveness of Policies to Reduce GhG Emissions



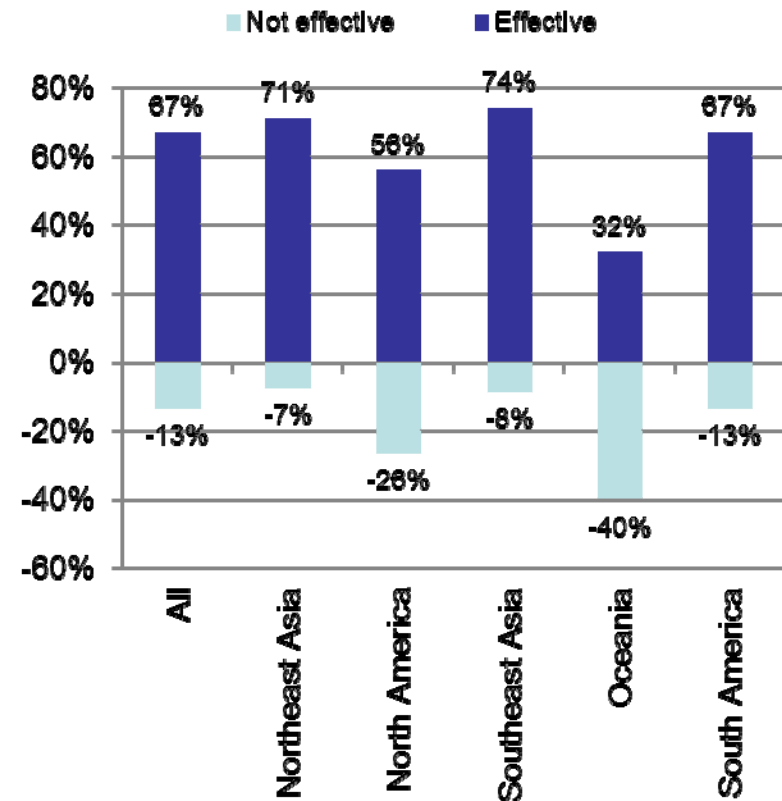


Energy Subsidies

Ending fossil fuel subsidies



Subsidizing renewables



INTRA ASIA-PACIFIC TRADE FLOWS (2010)

US \$3.5 Trillion = 63% of global goods export

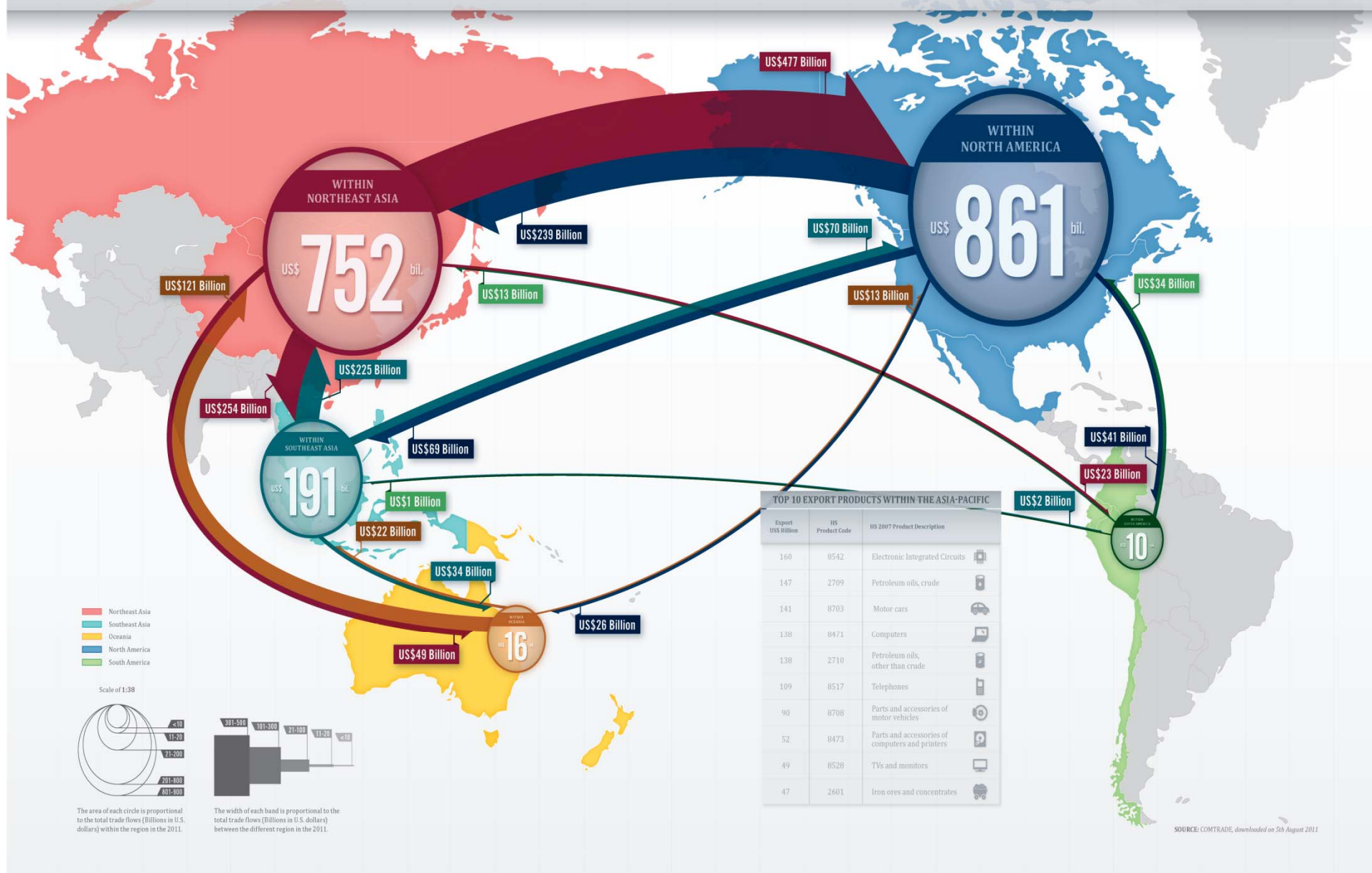
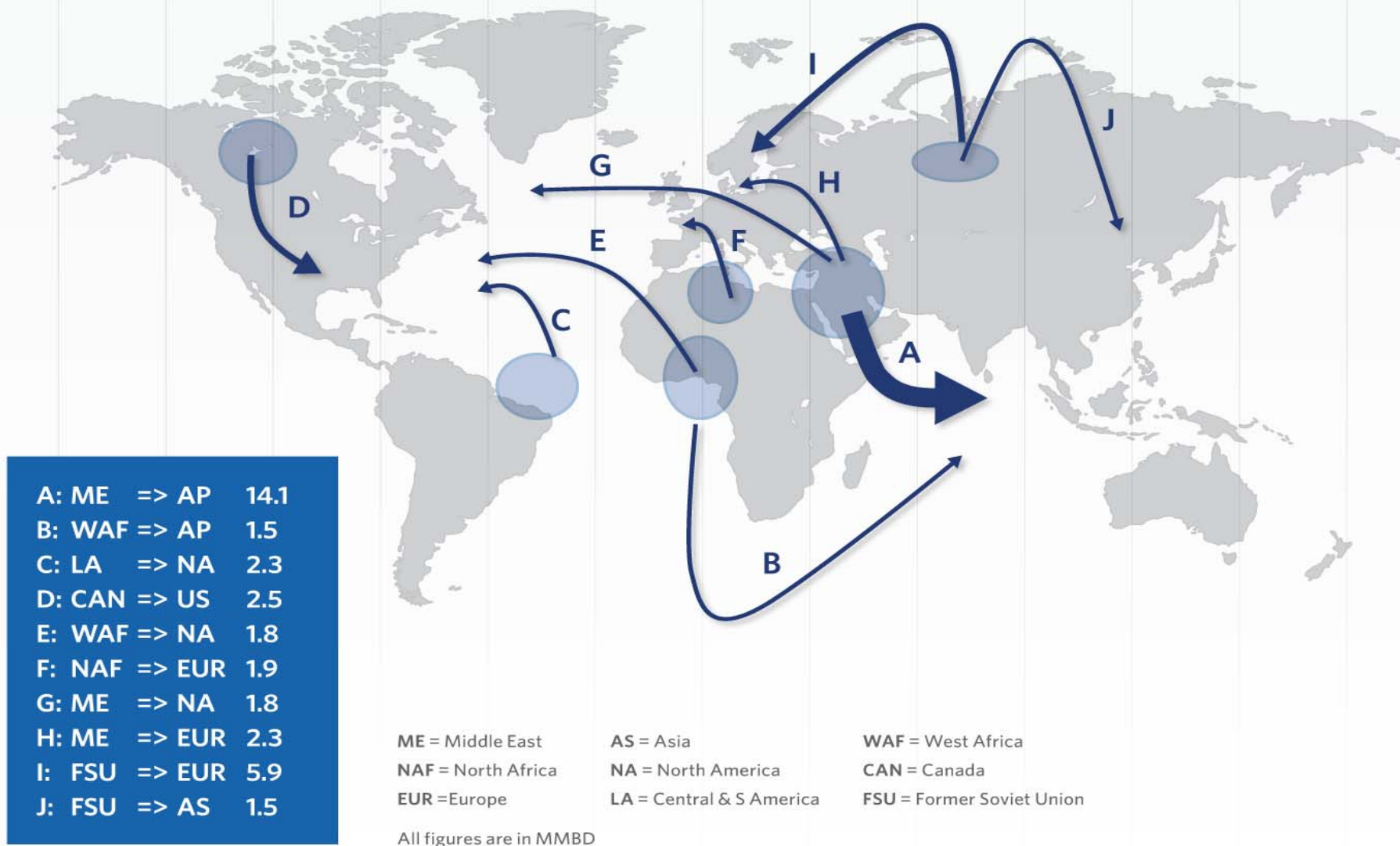
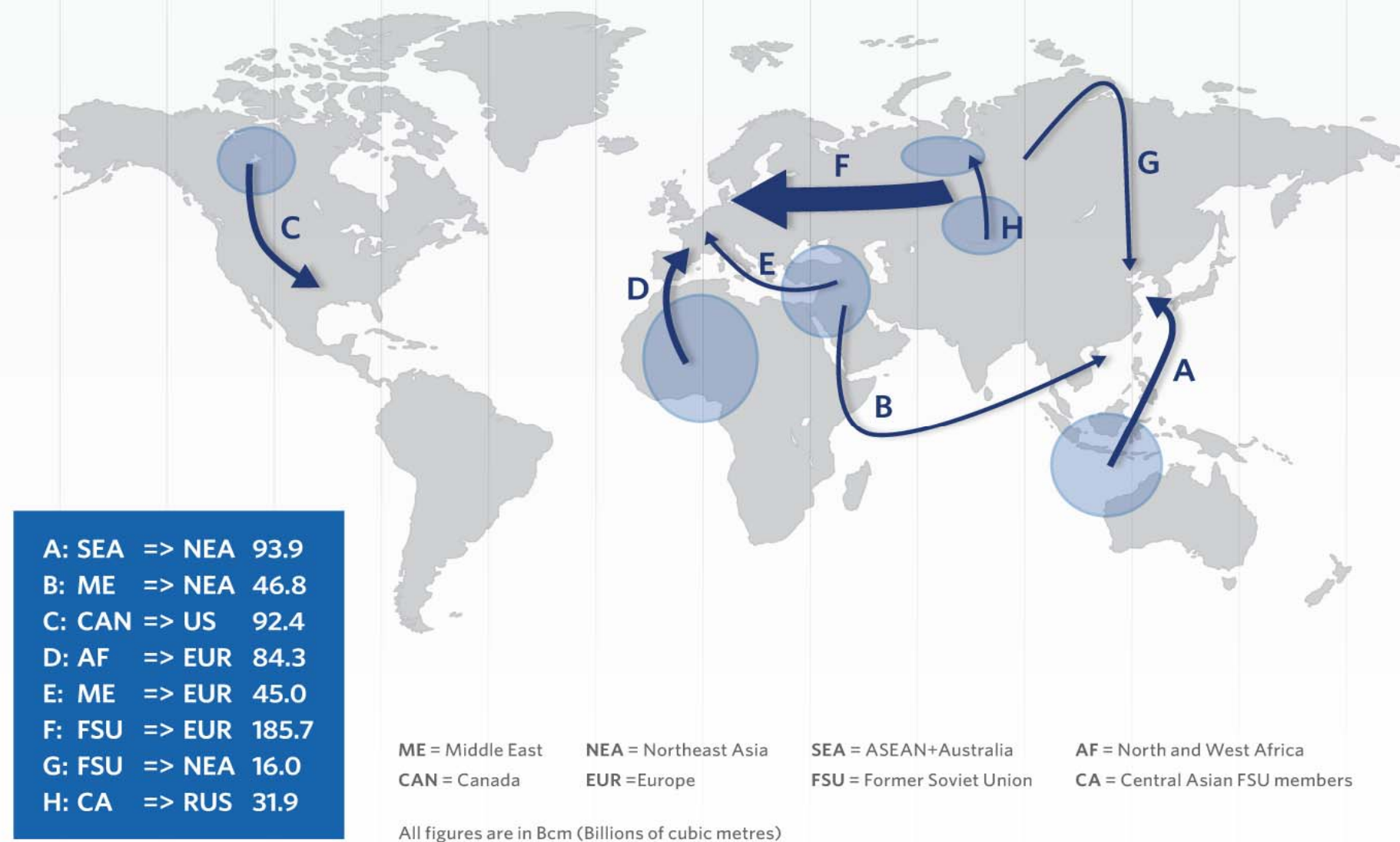


Figure 3: Pattern of global oil trade in 2010



Source: BP Statistical Review of World Energy 2011

Figure 4: Pattern of global gas trade in 2010



Source: BP Statistical Review of World Energy 2011

ENERGY USE IN ASIA-PACIFIC ECONOMIES

Figure 1: Energy mix of selected economies in 2010

Source: BP Statistical Review of World Energy 2011

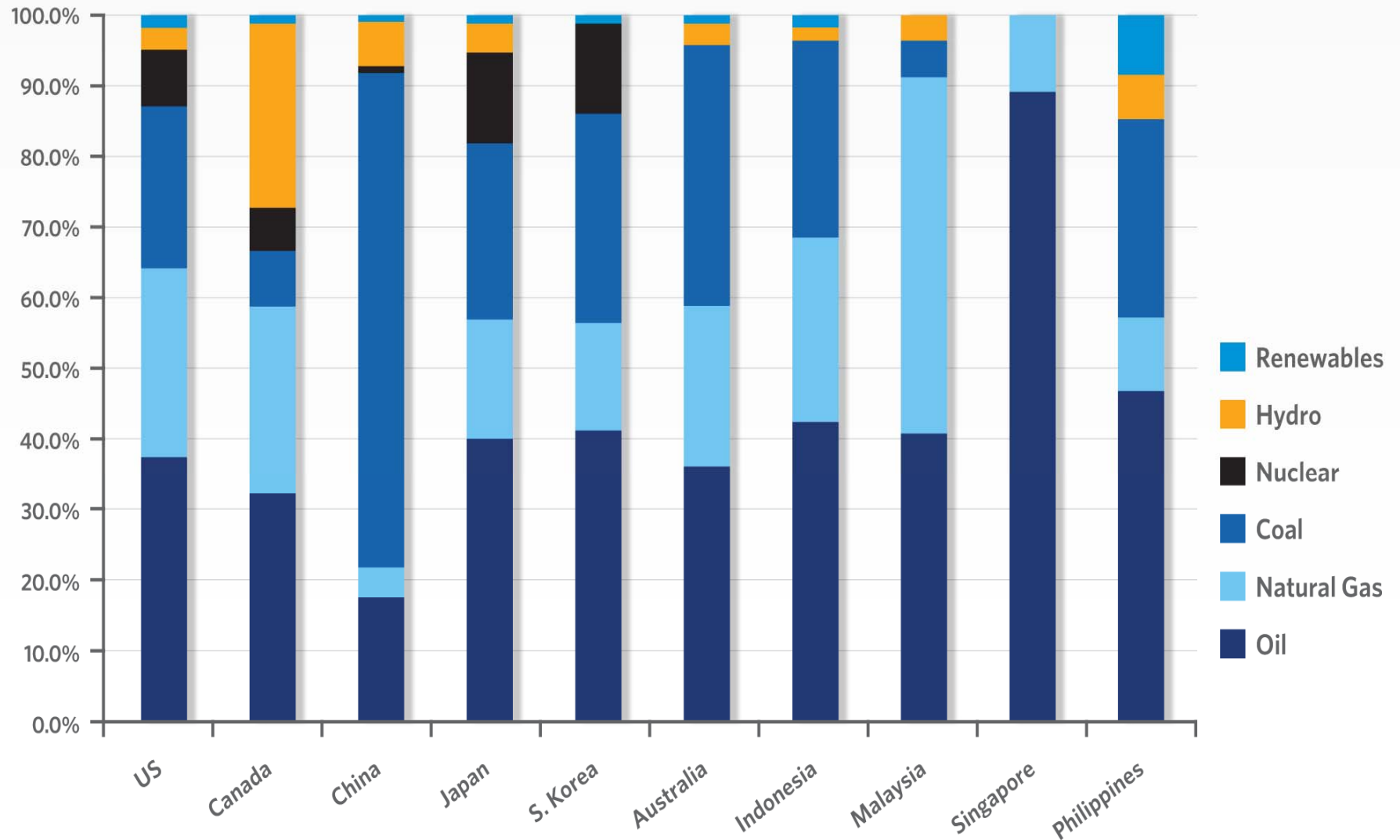


Figure 2: Energy mix of selected economies in 2010 and 2035

Source: BP Statistical Review of World Energy 2011

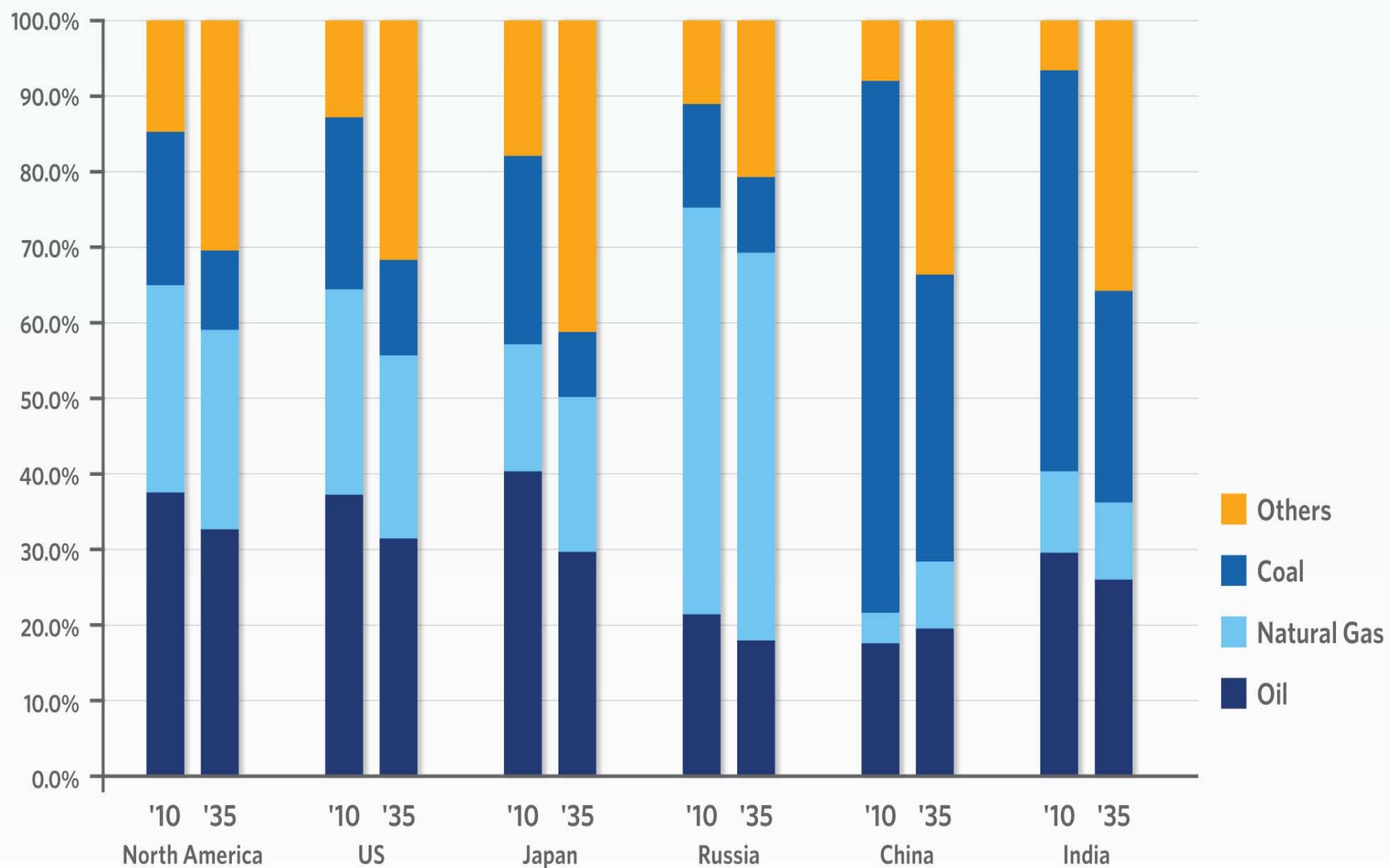


Figure 9: Natural gas prices in North America and Asia

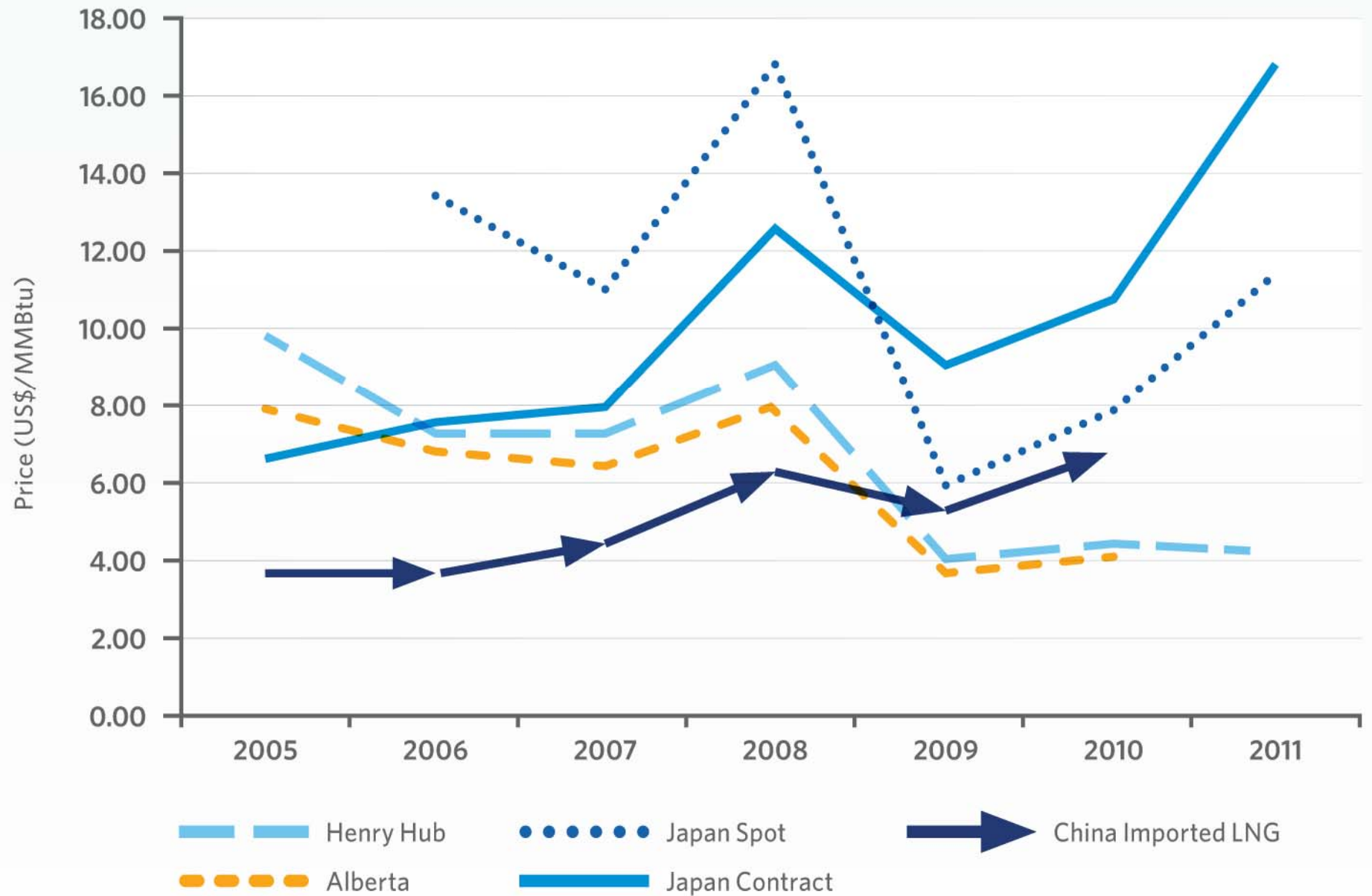


Figure 11: Cost buildup for breakeven prices for US and Canada LNG exports to Japan, 2011

