

INTERCONNECTING REGIONAL PHYSICAL INFRASTRUCTURE: THE CANADIAN EXPERIENCE

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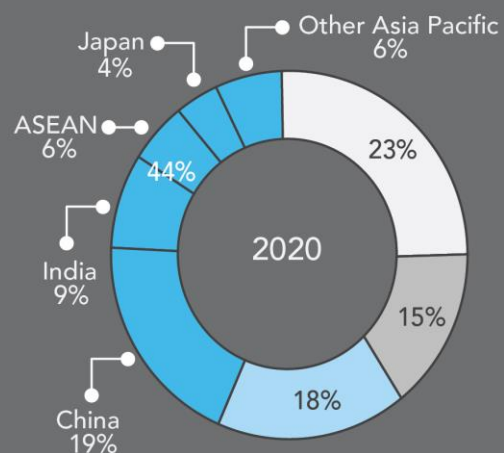
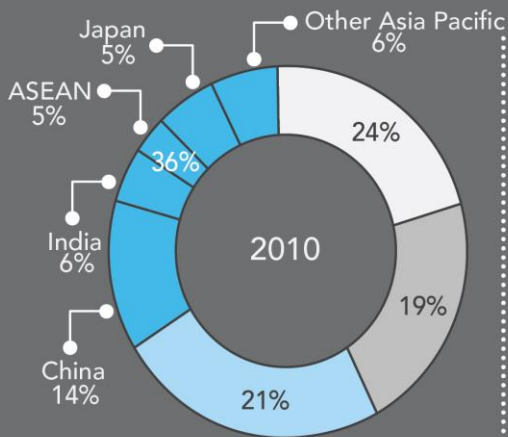
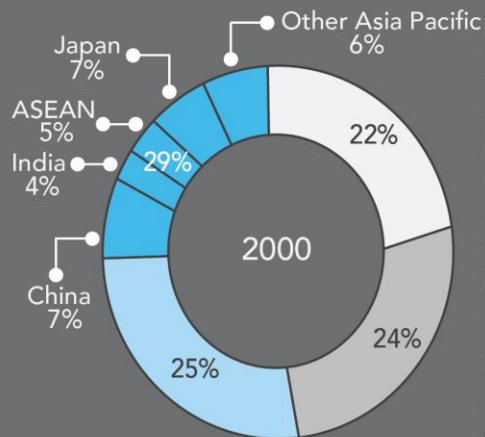
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SETTING *the* STAGE: *the* ASIA DEVELOPMENT STORY

Comparison of world GDP (PPP) in 2000, 2010, and 2020*

● European Union ● North America ● Asia Pacific ● Rest of world



Source: International Monetary Fund, World Economic Outlook Database, April 2015

*Note: PPP refers to purchasing power parity; North America refers to North American Free Trade Agreement (NAFTA) countries (i.e. Canada, Mexico, and the U.S.)



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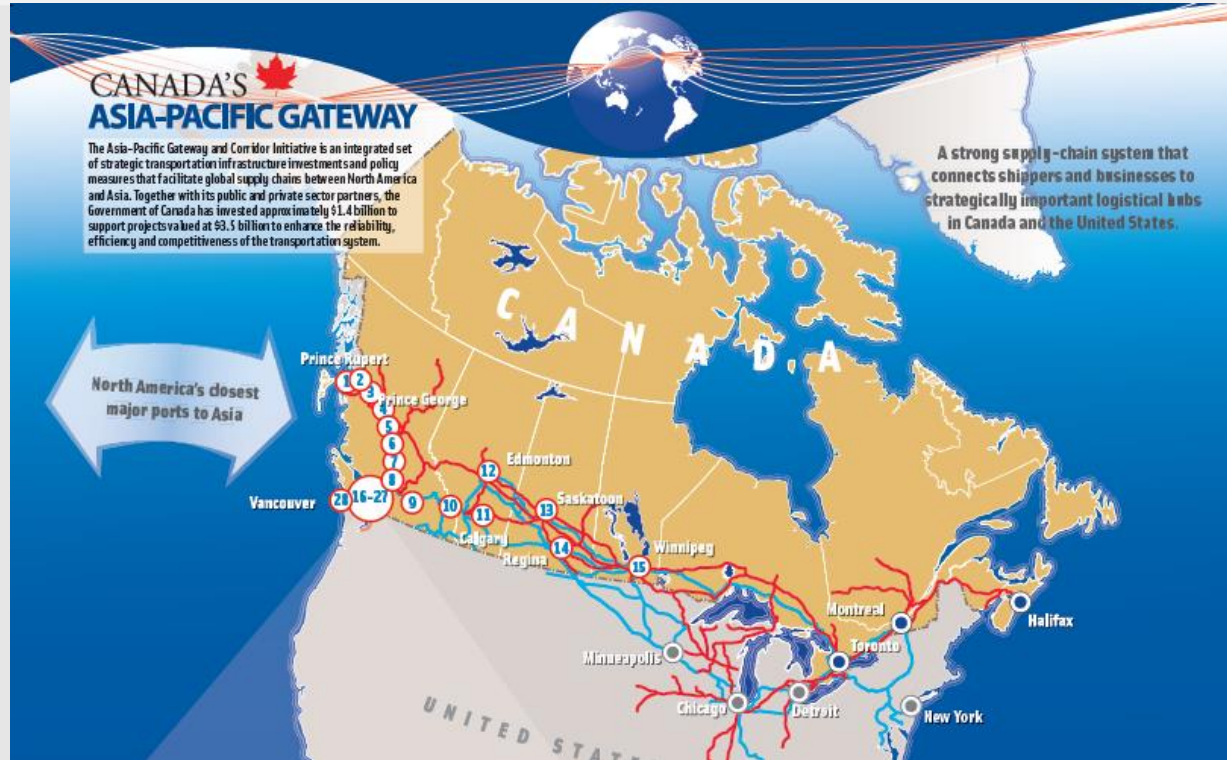
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CANADA'S ASIA PACIFIC GATEWAY INITIATIVE



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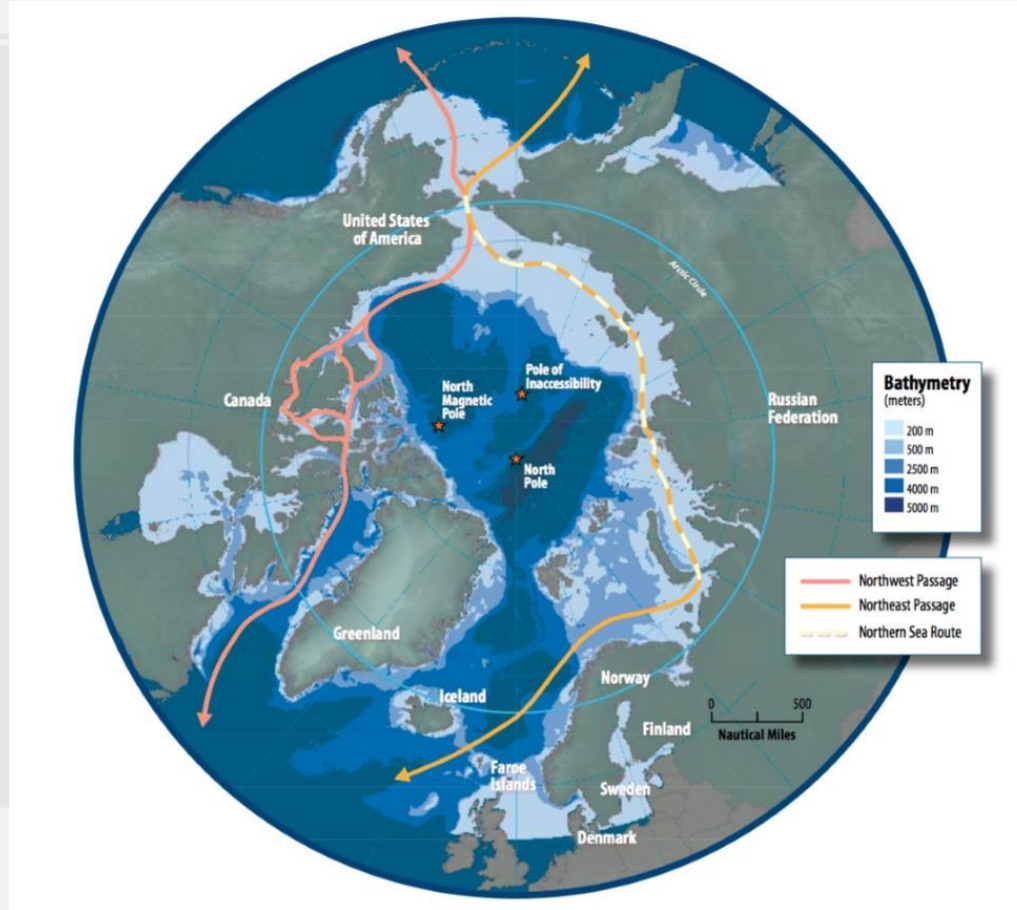
CANADA'S WEST COAST PORTS



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THE ARCTIC: MUCH ADO *about* NOTHING



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YVR: CANADA'S AIR GATEWAY

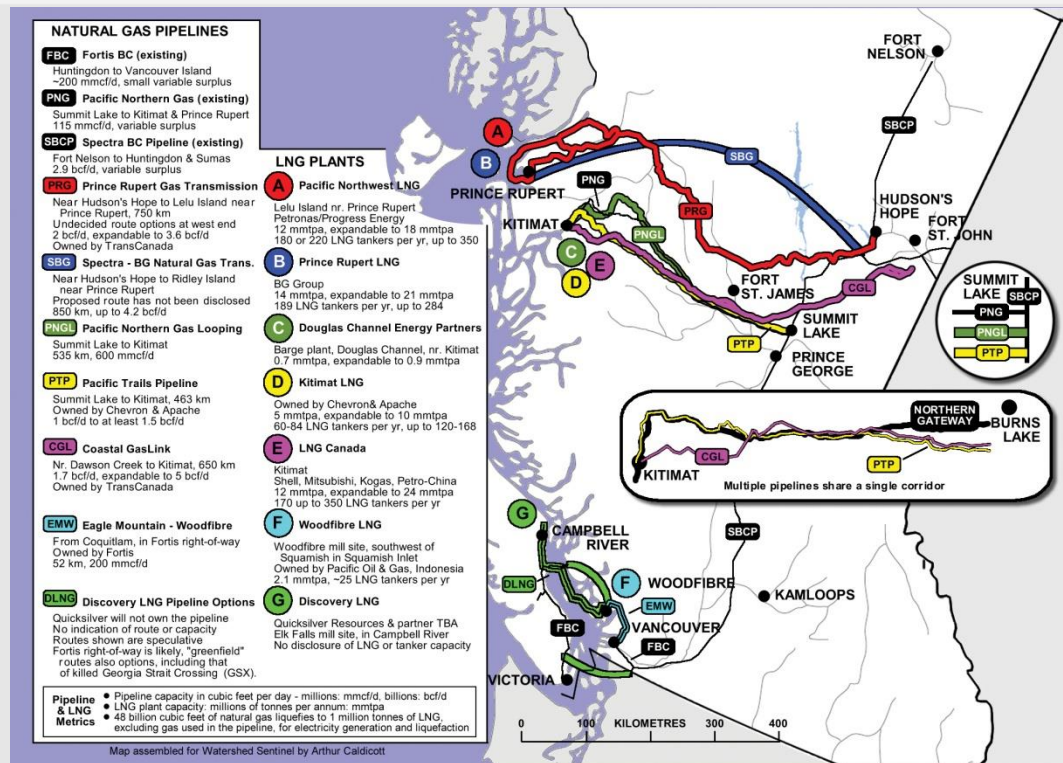
- 20 million passengers moving to 25 million
- 125 direct flights to Asia per week
- 15 Asia Pacific destinations



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ENERGY AMBITIONS: INFRASTRUCTURE “PENDING”



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WHERE *to from* HERE?

NEXT STEPS



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