



GVC-DRIVEN PLURILATERAL AGREEMENT ?

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INDUSTRIES BY GVC INTENSITY

ECONOMIES BY GVC PARTICIPATION

GVC COOPERATION OF WILLING CHAMPIONS

- Extremely complex, covering all issues of trade in goods, in services, of investments, of flows of people, of TTT infrastructure, border and behind-border measures.
- 10 Highly-GVC OECD economies: Luxemburg, ROK, Czech R, Slovak R, Ireland, Belgium, Netherlands, Hungary, Finland, Austria
- 10 Highly GVC Non-OECD economies: Chinese Taipei, Singapore, Philippines, Malaysia, Hong Kong, Thailand, Russia, Viet Nam, Lithuania, Latvia
- 15 GVC-intensive industries: TV and Comm. Eq., Motor Vehicles, Basic Metals, Textiles, Leather and footwear, electrical machinery, machinery and eq n.e.s, rubber and plastic products, precision and optical eq., fabricated metal prod., chemical and chemical products

DETERMINANTS

- Technology divisibility
- Logistic infrastructure: seaports, airports, warehouses, ICT, human capital (health, education)
- Conducive policy environment
- Government services
- Supply of well-educated and trained human resources
- Location cost advantage